

# Efficient TBox Reasoning with Value Restrictions Using the $\mathcal{FL}_0$ wer Reasoner

Extended Abstract

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## Abstract


The inexpressive Description Logic (DL)  $\mathcal{FL}_0$ , which has conjunction and value restriction as its only concept constructors, had fallen into disrepute when it turned out that reasoning in  $\mathcal{FL}_0$  w.r.t. general TBoxes is ExpTime-complete, that is, as hard as in the considerably more expressive logic  $\mathcal{ALC}$ . In the paper published in the journal Theory and Practice of Logic Programming, we rehabilitate  $\mathcal{FL}_0$  by presenting a dedicated subsumption algorithm for  $\mathcal{FL}_0$ , which is much simpler than the tableau-based algorithms employed by highly optimized DL reasoners. Our experiments show that the performance of our novel algorithm, as prototypically implemented in our  $\mathcal{FL}_0$ wer reasoner, compares very well with that of the highly optimized reasoners.  $\mathcal{FL}_0$ wer can also deal with ontologies written in  $\mathcal{FL}_\perp$ , the extension of  $\mathcal{FL}_0$  with the top and the bottom concept, by employing a polynomial-time reduction, shown in this paper, which eliminates the top and bottom concepts. We also investigate the complexity of reasoning in DLs related to the Horn-fragments of  $\mathcal{FL}_0$  and  $\mathcal{FL}_\perp$ .


## Keywords

Description Logic FL0, Value Restrictions, Efficient Reasoning, Horn-Fragments


Description Logics (DLs) [1, 2] are a well-investigated family of logic-based knowledge representation languages, which are frequently used to formalize ontologies for application domains such as the Semantic Web [3] or biology and medicine [4]. To define the important notions of such an application domain as formal concepts, DLs state necessary and sufficient conditions for an individual to belong to a concept. These conditions can be Boolean combinations of atomic properties required for the individual (expressed by concept names) or properties that refer to relationships with other individuals and their properties (expressed as role restrictions). For example, the concept of a parent that has only daughters can be formalized by the concept description  $C := \exists child. \top \sqcap \forall child. (Female \sqcap Human)$ , which uses the concept names *Female* and *Human* and the role name *child* as well as the concept constructors top concept ( $\top$ ), conjunction ( $\sqcap$ ), existential restriction ( $\exists r.D$ ), and value restriction ( $\forall r.D$ ). The concept description  $Human \sqcap \forall child. \perp$ , which additionally uses the concept constructor bottom concept ( $\perp$ ), formalizes the concept of humans without children. Constraints on the interpretation of concept and role names can be formulated as general concept inclusions (GCIs). For example,


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the GCIs  $Human \sqsubseteq \forall child.Human$  and  $\exists child.Human \sqsubseteq Human$  say that humans have only human children, and that they are the only ones that can have human children. DL systems provide their users with reasoning services that allow them to derive implicit knowledge from the explicitly stated one. In our example, the above GCIs imply that elements of our concept  $C$  also belong to the concept  $D := Human \sqcap \exists child.Human$ , i.e.,  $C$  is subsumed by  $D$  w.r.t. these GCIs. A specific DL is determined by which kind of concept constructors are available.

In the early days of DL research, the inexpressive DL  $\mathcal{FL}_0$ , which has only conjunction and value restriction as concept constructors, was considered to be the smallest possible DL. In fact, when providing a formal semantics for so-called property edges of semantic networks in the first DL system KL-ONE [5], value restrictions were used. For this reason, the language for constructing concepts in KL-ONE and all of the other early DL systems [6, 7, 8, 9] contained  $\mathcal{FL}_0$ . It came as a surprise when it was shown that subsumption reasoning w.r.t. acyclic  $\mathcal{FL}_0$  TBoxes (a restricted form of GCIs) is co-NP-hard [10]. The complexity increases when more expressive forms of TBoxes are used: for cyclic TBoxes to PSPACE [11, 12] and for general TBoxes consisting of GCIs even to EXPTIME [13, 14]. Thus, w.r.t. general TBoxes, subsumption reasoning in  $\mathcal{FL}_0$  is as hard as subsumption reasoning in  $\mathcal{ALC}$ , its closure under negation [15].

These negative complexity results for  $\mathcal{FL}_0$  were one of the reasons why the attention in the research of inexpressive DLs shifted from  $\mathcal{FL}_0$  to  $\mathcal{EL}$ , which is obtained from  $\mathcal{FL}_0$  by replacing value restriction with existential restriction as a constructor. In fact, subsumption reasoning in  $\mathcal{EL}$  stays polynomial even in the presence of general TBoxes [16]. The reasoning method employed in [16], which is nowadays called consequence-based reasoning, can be used to establish a PTIME complexity upper bound also for reasoning in the extension  $\mathcal{EL}^+$  of  $\mathcal{EL}$  [13]. This approach also applies to Horn fragments of expressive DLs such as  $\mathcal{SHIQ}$ , for which reasoning is EXPTIME-complete, but consequence-based reasoning approaches behave considerably better in practice than the usual tableau-based approaches for expressive DLs [17].

The DL  $\mathcal{FL}_0$  is not Horn,<sup>1</sup> but it shares with  $\mathcal{EL}^+$  and Horn- $\mathcal{SHIQ}$  that (general) TBoxes have canonical models, i.e., models such that a subsumption relationship between concept names follows from the TBox if and only if it holds in the canonical model. Consequence-based reasoning basically generates these models. However, whereas the canonical models for  $\mathcal{EL}$  and Horn- $\mathcal{SHIQ}$  are respectively of polynomial and exponential size, the canonical models for  $\mathcal{FL}_0$ , called least functional models in [20], may be infinite. These least functional models can, however, be represented using so-called looping tree automata (LTAs). This fact is used in [20] to reduce the subsumption problem in  $\mathcal{FL}_0$  to the emptiness problem for LTAs. While this automata-based subsumption algorithm is worst-case optimal (i.e., it runs in exponential time), it has the disadvantage that it always needs exponential time, since the first step is to build an exponentially large LTA. An alternative approach, which constructs a finite part of the least functional model, was described in [21], where also experimental results for a first prototypical implementation were reported.

In the paper [22], on which this extended abstract reports, we build on and extend the results from [21]. We devise a novel algorithm for deciding subsumption w.r.t. general  $\mathcal{FL}_0$  TBoxes, describe an implementation of it in the new  $\mathcal{FL}_0$  reasoner,<sup>2</sup> and report on an evaluation

<sup>1</sup>Actually, reasoning in its Horn fragment is PTIME [18, 19].

<sup>2</sup><https://github.com/attalos/fl0wer>

of  $\mathcal{FL}_o\text{wer}$  on a large collection of ontologies, which shows that  $\mathcal{FL}_o\text{wer}$  competes well with existing highly optimized DL reasoners. Basically, the algorithm generates “large enough” parts of the least functional model and achieves termination using a blocking mechanism similar to the ones employed by tableau-based reasoners. However, unlike tableaux algorithms for expressive DLs, this algorithm is deterministic. The key idea of the implementation is to apply the TBox statements like rules and to use a variant of the well-known Rete algorithm for rule application [23], adapted to the case without negation. To create a large set of challenging  $\mathcal{FL}_0$  ontologies we have used, on the one hand, the OWL 2 EL ontologies of the OWL reasoner competition [24], transformed into  $\mathcal{FL}_0$  by replacing existential restrictions with value restrictions and omitting too small ontologies as too easy. On the other hand, we have extracted  $\mathcal{FL}_0$  sub-ontologies of decent size from the ontologies of the Manchester OWL Corpus (MOWLCorp).<sup>3</sup>

After introducing  $\mathcal{FL}_0$  and its extension  $\mathcal{FL}_\perp$  with the top ( $\top$ ) and the bottom ( $\perp$ ) concepts, the paper recalls the characterization of subsumption based on least functional models from [20]. It introduces a normal form for  $\mathcal{FL}_0$  TBoxes, and then shows that the bottom concept  $\perp$  and the top concept  $\top$  can be simulated by such TBoxes. Then the new subsumption algorithm for  $\mathcal{FL}_0$  is introduced and proved to be sound, complete, and terminating. Subsequently, Horn fragments of  $\mathcal{FL}_0$  and  $\mathcal{FL}_\perp$  are investigated which is an extension compared to [21]. First, it is shown that, for Horn- $\mathcal{FL}_0$ , our algorithm can be restricted such that it runs in polynomial time. A polynomial upper bound for subsumption in Horn- $\mathcal{FL}_0$  has already been shown in [18, 19] for an extension of Horn- $\mathcal{FL}_0$  that contains  $\perp$ . However, this extension is weaker than Horn- $\mathcal{FL}_\perp$ . In fact, we also show in this paper that subsumption in Horn- $\mathcal{FL}_\perp$  is PSPACE-complete, and that it becomes EXPTIME-complete in a small extension of Horn- $\mathcal{FL}_\perp$ . After describing how to realize the novel algorithm based on Rete and how to optimize the algorithm from [21], the paper presents experimental results on larger data sets than in [21]. For these it evaluates several optimizations of the algorithm, and compares its performance with that of existing highly optimized DL reasoners.

Summing up, the main contribution of the paper is a novel algorithm for deciding subsumption in the DL  $\mathcal{FL}_0$  w.r.t. general TBoxes, and a practical demonstration that this algorithm is easy to implement and behaves surprisingly well on large ontologies. Our reasoner  $\mathcal{FL}_o\text{wer}$  outperforms state-of-the-art DL reasoners for testing subsumption and for classifying general TBoxes. One may ask, however, why a dedicated reasoner for  $\mathcal{FL}_0$  is needed, given the facts that the worst-case complexity of reasoning in  $\mathcal{FL}_0$  is as high as for the considerably more expressive DL  $\mathcal{ALC}$  and that there are very few pure  $\mathcal{FL}_0$  ontologies available. We argue that such a dedicated reasoner may turn out to be very useful. First, the latter fact could be due to a chicken and egg problem: as long as no dedicated reasoner for  $\mathcal{FL}_0$  is available, there is no incentive to restrict the expressiveness to  $\mathcal{FL}_0$  when creating an ontology. When extracting our test ontologies, we observed that quite a number of application ontologies have large  $\mathcal{FL}_0$  fragments. Second, regarding the former fact, it is well-known in the DL community that worst-case complexity results are not always a good indication for how hard reasoning turns out to be in practice. Third, some DL reasoners such as Konclude<sup>4</sup> and MORE [25] make use of specialized algorithms for certain language fragments as part of their overall reasoning approach, with impressive

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<sup>3</sup><https://zenodo.org/record/16708>

<sup>4</sup>[konclude.com](http://konclude.com)

improvements of the performance. Our efficient subsumption algorithm for  $\mathcal{FL}_0$  may turn out to be useful in this context. Finally, quite a number of non-standard reasoning tasks in  $\mathcal{FL}_0$  w.r.t. general TBoxes have recently been investigated [26, 27, 20, 28]. The algorithms developed for solving these tasks usually depend on sub-procedures that perform subsumption tests or that use the least functional model directly. Our reasoner  $\mathcal{FL}_0\text{ower}$  thus provides us with an efficient base for implementing such non-standard inferences.

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