

INTERNAL RULES FOR THE VOTE OF THE CLASSES OF AFFECTED PARTIES
ON SEPTEMBER 27, 2024

ACCELERATED SAFEGUARD PROCEEDINGS OF ATOS SE

The vote of the classes of affected parties formed as part of the accelerated safeguard proceedings of ATOS SE is subject to the rules of these internal rules (*règlement intérieur*).

In a decision dated July 23, 2024, the Specialized Commercial Court of Nanterre (*Tribunal de commerce spécialisé de Nanterre*) opened accelerated safeguard proceedings (procédure de sauvegarde accélérée) to the benefit of ATOS SE, a *société européenne* incorporated under the laws of France with a share capital of €112,136,778, and its registered office at 80 quai Voltaire - 95870 Bezons, registered with the Pontoise Trade and Companies Registry under number 323 623 603 (the "**Company**").

The same judgment appointed:

- SELARL FHBX, in the person of Maître Hélène Bourbouloux, whose registered office is 176 avenue Charles de Gaulle, Neuilly-sur-Seine (92200), and SELARL AJRS, in the person of Maître Thibaut Martinat, whose registered office is 3 avenue de Madrid, Neuilly-sur-Seine (92200), as judicial administrators (*Administrateurs Judiciaires*) with supervisory powers (the "**Judicial Administrators**"),
- SELARL C. BASSE, in the person of Maître Christophe Basse, whose registered office is 171 avenue Charles de Gaulle, Neuilly-sur-Seine (92200) and SAS ALLIANCE, in the person of Maître Gurvan Ollu, whose registered office is 29 boulevard du Sud-Est, Nanterre (92000), as creditors' representatives (*Mandataires Judiciaires*) (the "**Creditors' Representatives**"),
- Mrs Isabel Vigier and Mr Lionel Jourdain as Supervisory Judges (*Juges-Commissaires*) (the "**Supervisory Judges**").

In accordance with the provisions of Articles L. 626-30 et seq., R. 626-52 et seq., L. 628-1 et seq. and R. 628-1 et seq. of the French Commercial Code, the Judicial Administrators have :

- on July 26, 2024 by a notice published in the *Bulletin des Annonces Légales Obligatoires* ("**BALO**"), bulletin no. 90, case no. 2403378 and in the newspaper for legal notices Les Echos, notified the parties affected by the Company's draft accelerated safeguard plan of their status as members of a class of affected parties and requested that the applicable subordination agreements be sent to them within ten days of publication of the notice;
- on August 9, 2024, by notices published in the BALO, bulletin no. 96, case no. 2403638 (classes no. 1 and no. 2) and bulletin no. 96, case no. 2403640 (class no. 3), published in the newspaper for legal notices Les Echos, notified the Affected Parties of the conditions for the class allocation and calculation of voting rights, as well as the criteria retained to determine the composition of the classes of Affected Parties and the list of the classes of Affected Parties (the "**Notifications of the Classes of Affected Parties**");
- on September 6, 2024 by notices inserted in the BALO, bulletin n°108, case number 2403859 (class n°1), bulletin n°108, case number 2403860 (class n°2) and bulletin

n°108, case number 2403854 (class n°3), convened each of the classes of affected parties in accordance with the applicable terms and conditions pursuant to articles L. 626-30-2, R. 626-60, R. 626-61 and R. 626-62 of the French Commercial Code, with a view to voting on the Company's draft accelerated safeguard plan (the "**Convening Notices**").

For classes n°1 and n°2, the Notifications of the Classes of Affected Parties and the Convening Notices were also sent by the Judicial Administrators by e-mail to the agents under the credit agreements and the bond representatives on August 9, 2024 and September 6, 2024 respectively.

For class n°3, Convening Notices were also sent by mail to the shareholders individually registered in the Company's accounts.

In accordance with the Convening Notices, each class of affected parties is invited to vote on the draft accelerated safeguard plan of the Company published on September 6, 2024 by the Company on its website and accessible at the following link: <https://atos.net/en/investors/restructuration-financière> (the "**Draft Accelerated Safeguard Plan**") :

- **for the affected parties who are members of classes n°1 and n°2 (classes of affected parties other than equity holders)**: by **electronic means only, from September 6, 2024 at 12:00 p.m. (Paris time) until September 26, 2024 at 12:00 p.m. (Paris time)** (the "**Electronic Voting Period**"), in accordance with the procedures detailed in Article IV.2.1 below, with votes being counted on September 27, 2024;
- **affected parties belonging to class n°3 (class of shareholders)**:
 - o **electronically**, during the Electronic Voting Period, or
 - o **by mail**, or
 - o **in person at a meeting convened on September 27, 2024**, in accordance with the terms and conditions set out in the Convening Notice of Class No. 3 (class of shareholders), to which article IV.2.2 below refers.

The voting date for each class of affected parties will be September 27, 2024 (the "**Voting Date**").

ARTICLE I - CLASS COMPOSITION

In accordance with the provisions of articles R. 626-58 et seq. of the French Commercial Code, the members of the classes of affected parties were informed of the terms and conditions retained for the class allocation and for the calculation of voting rights, the criteria used to determine the classes of affected parties and the list of classes of affected parties by the Judicial Administrators when the Notifications of the Classes of Affected Parties were published on August 9, 2024.

In order to constitute the classes of affected parties, the Judicial Administrators have taken into account the existence of distinct commonalities of economic interest between, on the one hand, the creditors who participated in the Interim Financing¹ entered into by the Company prior to the opening of the accelerated safeguard proceedings to enable the implementation of its financial restructuring, in respect of the portion of their claims benefiting from a "**Differentiated Treatment Undertaking**"², and, on the other hand, the Company's financial creditors in respect of their affected claims which do not benefit from this undertaking.

¹ Interim financing made available to the Company by certain of the Company's financial creditors for a total amount of EUR 750 million to ensure the financing of the Atos group during the interim period until the implementation of the Company's financial restructuring. In addition to these interim financings, the French government granted a EUR 50 million euro loan through the *Fonds pour le Développement Economique et Social* (FDES).

² Undertaking by the Company, in consideration for the granting of the Interim Financing Facilities, not to capitalize or write-off a proportion of the existing claims - to be affected by the Draft Accelerated Safeguard Plan - of the bondholders and banks having subscribed to these financing facilities and to reinstall, as part of its financial restructuring, this proportion of affected claims in the form of new secured debt instruments.

In addition, pursuant to article L. 626-30, III, 3°, Atos SE shareholders have been grouped together in a separate class.

In accordance with the provisions of article L. 626-30 of the French Commercial Code, the Judicial Administrators have constituted the following classes of affected parties:

	Classes affected parties	of	Class members	allocation criteria
1	Class of financial unsecured claims n°1 (<i>Classe des créances financières chirographaires n°1</i>)	of	Financial Creditors (bondholders and banks) who participated in the Interim Financing, for the portion of their affected claims benefiting from a Differentiated Treatment Undertaking given by the Company prior to the opening of the accelerated safeguard proceedings to enable the implementation of its financial restructuring	Participation in the interim financings prior to the opening of the accelerated safeguard proceedings entitling to a Differentiated Treatment Undertaking from the Company not to capitalize or write-off and to reinstall these claims in the form of new senior debt instruments.
2	Class of financial unsecured claims n°2 (<i>Classe des créances financières chirographaires n°2</i>)	of	Financial Creditors (bondholders and banks), for their affected claims not falling within the scope of unsecured financial claims class n°1	Financial debt not covered by any specific commitment of the Company and subject to partial capitalization of financial debt under the Draft Accelerated Safeguard Plan.
3	Class of shareholders (<i>Classe des détenteurs de capital</i>)	of	Shareholders	Shareholders

No recourse has been lodged against the terms and conditions of class allocation and calculation of voting rights notified on August 9, 2024, which therefore remain unchanged.

ARTICLE II – CONVENING OF THE CLASSES OF AFFECTED PARTIES - ACCESS TO DOCUMENTATION

2.1 Convening notices of the classes of affected parties

In accordance with the provisions of Articles L. 626-30-2 and R. 626-60 et seq. of the French Commercial Code, the members of the classes of affected parties are convened **to vote on the Draft Accelerated Safeguard Plan (and its appendices) prepared by the Company with the assistance of the Judicial Administrators.**

Pursuant to Article R. 626-60 of the French Commercial Code, the Judicial Administrators have sole authority to decide on the terms and conditions for convening classes, subject to the specific provisions applying to the convening of bondholders and shareholders, set out in Articles R. 626-61 and R. 626-62 of the French Commercial Code respectively.

In accordance with articles L. 626-30-2 and R. 626-60 et seq. of the French Commercial Code, members of the affected classes of parties were notified on September 6, 2024 of the Convening Notices by a notice published in the BALO and in a newspaper for legal notices in the department of the registered office.

2.2 Access to documentation

Since September 6, 2024, are available on the Company's website (<https://atos.net/en/investors/restructuration-financière>) and/or from **Kroll** (email contact: atos@is.kroll.com), acting as "**Tabulation and Information Agent**" (*Agent centralisateur*):

- the present internal rules,
- the ballot paper to be completed by each affected parties for the vote on the Draft Accelerated Safeguard Plan (one ballot for creditors members of classes n°1 and n°2 and another for shareholders of class n°3)
- the certificate of capacity to be completed by bank creditors as part of their vote, as described in Article III below,
- where applicable, a link to the subscription form for the new secured financings, to be completed by eligible creditors of class n°2 who have not already committed to or acquired a commitment to subscribe to the new secured financings and who wish to subscribe to the New Secured Financings (under the conditions set out in 4.2.1 below).

The Draft Accelerated Safeguard Plan was made available to affected parties on the Company's website (<https://atos.net/en/investors/restructuration-financière>) from September 6, 2024, at least twenty days before the end of the Electronic Voting Period and the Voting Date, in accordance with the provisions of Article L. 626-30-2 of the French Commercial Code.

Pursuant to article R. 626-59 of the French Commercial Code, the Judicial Administrators have requested the observations of the Creditors's Representatives on the Draft Accelerated Safeguard Plan. Their observations will be made available on the Company's website before the end of the Electronic Voting Period and the Voting Date.

ARTICLE III – ADMISSION TO THE VOTE OF THE CLASSES OF AFFECTED PARTIES - VOTING RIGHTS

All holders of claims/rights affected by the Draft Accelerated Safeguard Plan are entitled, for each of their affected claims/rights, and regardless of their amount, to participate in the vote of each class of affected parties to which these claims/rights belong, in accordance with the class allocation set out in the Notifications of the Classes of Affected Parties of August 9, 2024, which may, as the case may be, be updated.

The portion of the affected claims benefiting from a Differentiated Treatment Undertaking (*Engagement de Traitement Différencié*) taken by the Company in consideration for the Interim Financings falling within the class of financial unsecured claims n°1 will be definitively allocated, at the Record Date (as this term is defined below), between the various debt instruments in proportion to the principal amount of the claims held by the financial creditors benefiting from a Differentiated Treatment Undertaking at that date. The Company's bondholders and bank creditors, in respect of their claims referred to in the Notice of July 26, 2024, will be members of the class of affected parties n°2 up to the amount of their claims which do not benefit, at the Record Date, from a Differentiated Treatment Undertaking and therefore do not fall within the class of affected parties n°1 as well as the accrued interest.

Every shareholder has the right to vote in the class of shareholders.

3.1 Voting rights

3.1.1 Classes of financial unsecured claims (n°1 and n°2)

The number of voting rights allocated to each member of these classes is determined within each class in proportion to the amount of its relevant affected claims, in principal and, as the case may be, in interest (including accrued interest up to the contractual maturity date), on the total amount of the affected claims of the members of the class.

In this respect, the amount of the affected claims of the members of each class is determined by the Judicial Administrators in accordance with article L. 626-30, V, of the French

Commercial Code, on the basis of the list drawn up by the Company and certified by its statutory auditors, it being specified that:

- in accordance with article L. 626-30, V, of the French Commercial Code, the amount of affected claims secured by a trust granted by the Company is not considered in calculating the total amount of affected claims by the members of each class. In the present case, no affected claims are secured by a trust; and
- in accordance with article R. 626-58, III, of the French Commercial Code:
 - o in the event of an interest rate indexation clause, the amount of interest remaining due on the date of the decision to open the accelerated safeguard proceedings is calculated at the rate applicable on the date of this decision; and
 - o receivables in foreign currencies are converted into euros at the exchange rate applicable at the date of the same judgment.

3.1.2 Shareholders' class (n°3)

The voting rights of shareholders within the class of shareholders are determined according to the same procedures as those applicable to the Company's extraordinary general meeting of shareholders.

3.2 Record Date

3.2.1 Classes of financial unsecured claims (n°1 et n°2)

In accordance with articles L. 626-30-1 and R. 626-57 of the French Commercial Code, any transfer of all or part of the affected claims held by the members of each class must be notified to the Judicial Administrators by registered letter with acknowledgement of receipt, accompanied by an e-mail to atos@fhbx.eu copy atos@is.kroll.com.

The assignee of the said claims will be entitled to vote in the relevant class from the date of receipt of the said registered letter by the Judicial Administrators or of their confirmation of receipt by e-mail and provided that:

- the aforementioned notification of transfer is received by the Judicial Administrators before September 25, 2024 at 11:59 p.m. (Paris time) (the "**Record Date**"), it being specified that the date taken into account will be the date of the notice of receipt of the registered letter or of the confirmation of receipt of the Judicial Administrators by e-mail; and
- where applicable, all the formalities required under applicable laws in relation to the transfer have been duly accomplished for the transfer to be enforceable against third parties and the Company.

The Judicial Administrators inform the members of the classes of affected parties that any transfer notified after the Record Date, or which is not notified in accordance with the procedures described above, will not be taken into account in the vote on the Draft Accelerated Safeguard Plan and only the creditor that is the assignor of the claim may validly vote.

Bondholders' participation in the vote is subject to their securities being recorded in an account opened in the name of the relevant bondholder with any financial intermediary authorized to maintain accounts directly or indirectly with Euroclear Bank / Euroclear France / Clearstream Luxembourg, as the case may be, on the Record Date.

The Judicial Administrators inform the members of the classes that any creditor whose claim is extinguished on the Voting Date will no longer be considered as a member of the class or classes of affected parties to which he belong in respect of that claim.

Any transfer of a Differentiated Treatment Undertaking of the Company to an affected creditor must also be brought to the attention of the Judicial Administrators by e-mail to atos@fhbx.eu copy atos@is.kroll.com no later than the Record Date.

The proportion of affected claims falling within the class of financial unsecured claims n°1 will be definitively determined by the Judicial Administrators and allocated between the various debt instruments in proportion to the amount of affected claims in principal of the affected creditors benefiting from a Differentiated Treatment Undertaking at the Record Date.

As a result :

- only affected claims benefiting from a Differentiated Treatment Undertaking on the Record Date will be allocated to the class of financial unsecured claims n°1;
- the affected claims of the assignee of a Differentiated Treatment Undertaking will only be allocated to the class of financial unsecured claims n°1 on condition that the said assignment has been notified to the Judicial Administrators by the Record Date at the latest, in accordance with the procedures described above, and that all the formalities required under applicable laws in relation to the transfer have been duly accomplished for the transfer to be enforceable against third parties and the Company;
- any transfer of an affected claim or of a Differentiated Treatment Undertaking whose notification is received after the Record Date or which is not notified to the Judicial Administrators as described above will not be taken into account in the final allocation of affected claims within classes n°1 and n°2 or in the vote on the Draft Accelerated Safeguard Plan.

The final allocation of affected claims between classes n°1 and n°2, as determined by the Judicial Administrators on the Record Date, will determine the terms and conditions of their treatment depending on the class to which they belong, in accordance with the conditions set out in the Draft Accelerated Safeguard Plan as approved, as the case may be, by the Specialized Commercial Court of Nanterre, regardless of any subsequent assignment of a Differentiated Treatment Undertaking.

3.2.2 Shareholders class (n°3)

The procedures for taking into account the shares held by shareholders with a view to participating in the shareholders' class vote on the Draft Accelerated Safeguard Plan are detailed in the Shareholders' Convening Notice published on September 6, 2024 in the BALO.

ARTICLE IV – VOTING PROCEDURES

4.1 Powers of the Judicial Administrators

4.1.1 Classes of financial unsecured claims (n°1 et n°2)

In accordance with the provisions of articles L. 626-30-2 and R. 626-60 of the French Commercial Code, the Judicial Administrators have sole authority to set out the terms and conditions of the vote by the classes of affected creditors and may in particular decide that the vote will take place remotely, electronically and/or in person, it being specified that their decision may not be challenged.

Unless otherwise decided by the Judicial Administrators, the vote of each creditor member of classes n°1 and n°2 will be expressed in writing, by completing and signing the voting form available on the Company's website and from the Tabulation and Information Agent (atos@is.kroll.com).

Any ballot that is crossed out, overloaded, incomplete, illegible, abstaining from voting or containing any comment or reservation whatsoever will be considered null and void.

The vote is not secret.

The content of each vote and the results of the vote may be made public by the Company or the Judicial Administrators.

Each member may vote only once for each class of affected parties to which he/she belongs. In the event of multiple votes, only the last vote duly received will be taken into account.

4.1.2 Shareholders' class (n°3)

In accordance with the provisions of Article L. 626-30-2 of the French Commercial Code, the class of shareholders shall vote in accordance with the provisions applicable to extraordinary general meetings.

4.2 Procedures for the vote on the Draft Accelerated Safeguard Plan

Within each class of affected parties, each affected party may cast only one vote. The vote of each Affected Party is indivisible and must relate to (i) the full amount of voting rights held by the relevant member within the class, as determined by the Judicial Administrators in accordance with Article L. 626-30, V of the French Commercial Code, whether that member has become the owner of its claims in one or more transactions, and (ii) the full amount of voting rights held by shareholders.

4.2.1 Classes of financial unsecured claims (n°1 et n°2)

Votes will be cast by electronic means only.

For each of their affected claims, the members of the classes of affected creditors will be invited to vote on the Draft Accelerated Safeguard Plan from **September 6, 2024 at 12:00 p.m. (Paris time) until September 26, 2024 at 12:00 p.m. (Paris time)** (the "**Electronic Voting Period**"), in accordance with the procedures described below.

- Voting procedures for bank creditors (holders of claims against the Company under the Term Loan A and/or RCF)

To vote on the Draft Accelerated Safeguard Plan, each creditor concerned must :

- complete and sign a ballot paper for all its claims allocated within the classes and send it by e-mail with acknowledgement of receipt to the Tabulation and Information Agent (atos@is.kroll.com) who will reconcile the votes received with the lenders of record registers delivered by the respective agents and/or the Company, as the case may be, on the Record Date; and
- attach the following supporting documents:
 - a valid identity document for individual members ;
 - for a corporate member :
 - a copy of the company's articles of association, an extract from the trade and companies register, or an equivalent of one of these documents in accordance with applicable laws in the country of that corporate member evidencing the capacity of the signatory to sign the ballot paper or to grant a power of attorney in favour of the signatory of the ballot paper; and
 - if the individual signing the ballot paper is not the legal representative, a valid delegation of authority or power of attorney signed by one of the legal representatives and enabling such a vote to be carried out in the affected parties' class on behalf of the principal. Failing this, powers of attorney will not be accepted and the ballot paper will not be taken into account in the vote;
 - a certificate of capacity (available on the Company's website or from the Tabulation and Information Agent).

The Tabulation and Information Agent will assess these documents and any means justifying the representation of each member of each class. The Judicial Administrators reserve the right to refuse participation in the vote to any person who has not provided the aforementioned supporting documents by the Voting

Date at the latest, and who would not have satisfactorily established his or her capacity to participate in the vote.

- Voting procedure for bondholders (holders of 2024 Bonds, 2025 Bonds, 2026 NEU MTN Bonds, 2028 Bonds and/or 2029 Bonds issued by the Company)

For any bond claim held through a financial intermediary such as a trustee, custodian or other agent, the affected creditor must instruct this financial intermediary to exercise the voting rights attached to its claims, on its behalf, in accordance with the procedures established by this intermediary. Each affected creditor must contact his or her financial intermediary(s) to be informed of the established procedures.

The relevant financial intermediaries will forward the voting instructions received to the Tabulation and Information Agent, which will aggregate the votes received and express them via its own special ballot paper, which will be given to the Judicial Administrators as part of the vote, together with (i) a certificate of capacity confirming that it is authorized to vote on behalf of the relevant Bondholders and (ii) a certificate by which it will certify that it has reconciled the electronic voting instructions received and the corresponding amounts in the light of the confirmations of holdings issued on the Record Date by Euroclear Bank, Clearstream Luxembourg, Euroclear France and/or any custodian having a direct account with Euroclear France.

- Option for affected creditors voting in favor of the plan to subscribe to the New Secured Financings

The Draft Accelerated Safeguard Plan provides for two alternative debt settlement proposals for the members of the class of financial unsecured claims n°2, depending on whether or not each affected creditor chooses and is eligible to subscribe to the new secured financings to be made available to the Company under the Draft Accelerated Safeguard Plan.

As indicated in article 4.3.3.1 of the Draft Accelerated Safeguard Plan (available at the following link: <https://atos.net/en/investors/restructuration-financière>) and as announced by the Company on June 13, 2024, only the affected creditors who held bonds issued by the Company (2024 Bonds, 2025 Bonds, 2026 NEU MTN, 2028 Bonds and/or 2029 Bonds) or bank claims (under the Term Loan A and/or the RCF) against the Company as of June 14, 2024 at 6:00 p.m. (Paris time) and have subscribed or are subscribing, as part of the vote on the Draft Accelerated Safeguard Plan, a commitment to participate in the New Secured Financings, or creditors who have validly acquired a commitment to participate in the New Secured Financings entered into by an affected creditor who held affected claims against the Company on June 14, 2024 at 6:00 p.m. (Paris time) are eligible to the Main Proposal treatment.

All eligible affected creditors were given the opportunity, prior to the opening of the Company's accelerated safeguard proceedings, to commit to subscribe to the new secured bank or bond financings described in article 4.3.3.2.1 of the Draft Accelerated Safeguard Plan (the "**New Secured Financings**").

Affected creditors who (i) meet the requirements set out in the Draft Accelerated Safeguard Plan and described above, (ii) vote in favor of the Draft Accelerated Safeguard Plan and (iii) have not yet subscribed to the New Secured Financings will have the opportunity to do so as part of their vote, in order to benefit, for their affected claims falling within class n°2, from the Main Proposal as defined in the Draft Accelerated Safeguard Plan.

Only affected creditors who held bonds or bank claims against the Company, as the case may be, on June 14, 2024 at 6 p.m. (Paris time) and who have not already made a commitment to subscribe to the New Secured Financings prior to the opening of the Company's accelerated safeguard proceedings may opt to subscribe to the New Secured Financings under the conditions described above. These affected creditors may, as part of their vote on the Draft Accelerated Safeguard Plan, make such a commitment by opting for the Main Proposal, provided that they also make an irrevocable commitment to participate, as part of the implementation of the Draft Safeguard Plan, in the New Secured Financings for the proportion of their bank claims or bonds held on June 14, 2024 at 6:00 pm (Paris time), it being specified that:

- for creditors holding bank claims (under the Term Loan A and/or the RCF): the portion of New Secured Bank Financings subscribed will correspond, for each relevant creditor, to the pro rata of the bank claims it held at June 14, 2024 at 6:00 p.m. (Paris time), which will be allocated in the same proportions under the New Term Loan and the New RCF (as defined in article 4.3.3.2.1 of the Draft Safeguard Plan), subject to the option open to bank creditors to allocate part of this pro rata to commitments under the bonding line (*Ligne EPS*) (as defined in article 4.3.3.2.1 of the Draft Safeguard Plan). In this case, any bonding line voluntary commitments made by the bank creditors to participate in the bonding line would be deducted from their respective portions of the New RCF;
- for bondholders: the portion of the New Secured Financings subscribed will correspond, for each relevant bondholder, to the pro rata of its bonds held at June 14, 2024 at 6pm (Paris time), and will be made available to the Company under the New Secured Financings (as defined in article 4.3.3.2.1 of the Draft Safeguard Plan). Any bondholder subscribing to the New Secured Financings will be required to guarantee, for an equivalent portion, the subscription to the Rights Issue under the First Rank Subscription Guarantee (75 million euros).

As part of the voting process, the relevant creditors must complete and sign the subscription form for the New Secured Financing (the link to which is available on the voting form or via the Tabulation and Information Agent), which must be (i) completed online on the Tabulation and Information Agent's website and (ii) attached to the ballot paper submitted by the bank creditors to the Tabulation and Information Agent or (iii) sent by the bondholders with their voting instructions to the financial intermediaries who will forward them to the Tabulation and Information Agent.

Affected creditors making a commitment to subscribe to the New Secured Financings under the plan in accordance with the conditions described above must provide the Tabulation and Information Agent with any evidence or proof of their holding on June 14, 2024 at 6 p.m. (Paris time) that may be required.

Affected creditors bound by a commitment to subscribe to the New Secured Financings validly given or acquired prior to the opening of the Accelerated Safeguard Proceedings or as part of the vote of the Classes of Affected Parties under the conditions described above will be deemed to have opted, for their corresponding affected claims within class n°2, in favour of the Main Proposal. The Affected Creditors of class n°2 will be deemed to have opted, in respect of any other Affected Claim to which no commitment to subscribe to the New Secured Financings is attached, in favour of the Alternative Proposal.

4.2.2 Shareholders' class (n°3)

Shareholders will have the opportunity to vote electronically, by post or in person at a meeting to be held on September 27, 2024, in accordance with the procedures detailed in the shareholders' Convening Notice published on September 6, 2024 in the BALO.

ARTICLE V – MAJORITY REQUIREMENTS

In accordance with Article L. 626-30-2 of the French Commercial Code, each class of affected parties must reach a decision by a two-thirds majority of the votes held by the members having cast a vote, with no quorum requirement.

When calculating the two-thirds majority for each class, neither abstentions nor blank or invalid votes will be taken into account. The voting rights of the members of a class who have not taken part in the vote, for whatever reason, will not be taken into account when calculating the two-thirds majority.

ARTICLE VI - RESULTS OF THE VOTE ON THE DRAFT ACCELERATED SAFEGUARD PLAN

The votes to be received from the Tabulation and Information Agent or directly from the members of the classes of affected parties, as the case may be, will be counted on the Voting Date, September 27, 2024, under the supervision of a judicial officer who will draw up a report. Minutes showing the results of the votes by class will be drawn up and signed by the Judicial Administrators.

The results will be published on the Company's website.

The Draft Accelerated Safeguard Plan adopted by the classes of affected parties will be submitted to the Specialized Commercial Court of Nanterre for approval, subject to satisfaction of the conditions set out in article L. 626-31 of the French Commercial Code.

The Draft Accelerated Safeguard Plan which has not been adopted by all classes of affected parties may be submitted to the Specialized Commercial Court of Nanterre, at the request of the Company or of the Judicial Administrators with the consent of the Company, for approval by the Court subject to satisfaction of the conditions set out in articles L. 626-31 and L. 626-32 of the French Commercial Code.

The adoption of the Draft Accelerated Safeguard Plan by the Specialized Commercial Court of Nanterre under the conditions provided for in Articles L. 626-31 and/or L. 626-32 of the French Commercial Code, as applicable, will entail the application and enforceability of the Draft Accelerated Safeguard Plan, both against the members of the classes of affected parties who have approved it and against the other members of the classes of affected parties who have not approved it.

ARTICLE VII - CONFIDENTIALITY

All exchanges within the classes of affected parties and documents given to the classes of affected parties are strictly confidential, except for the documents published on the Company's website.

ARTICLE VIII – COMMUNICATIONS

Any electronic communication to the Judicial Administrators should be sent by e-mail to the following address: atos@fhbx.eu.

Any electronic communication to the Kroll Tabulation and Information Agent should be sent by e-mail to the following address: atos@is.kroll.com.

All documents relating to the voting of the classes of affected parties published on the Company's website are available at the following link: <https://atos.net/en/investors/restructuration-financière>.

In accordance with article R. 626-55 of the French Commercial Code, the use of electronic communication means constitutes consent to electronic communications.

Neuilly-sur-Seine, September 6, 2024

Hélène Bourbouloux
Judicial Administrator

Thibaut MARTINAT
Judicial Administrator