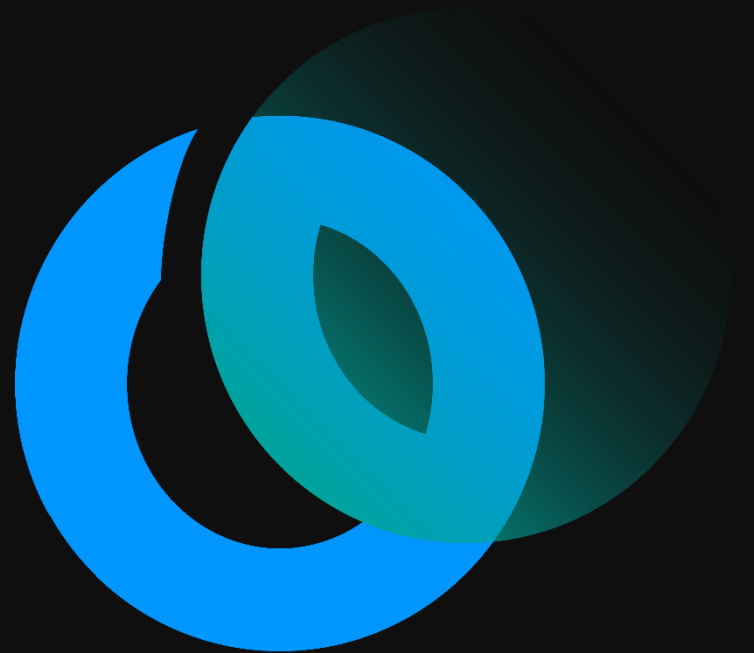


Q1 2023 Financial Information



Bezons
April 27, 2023

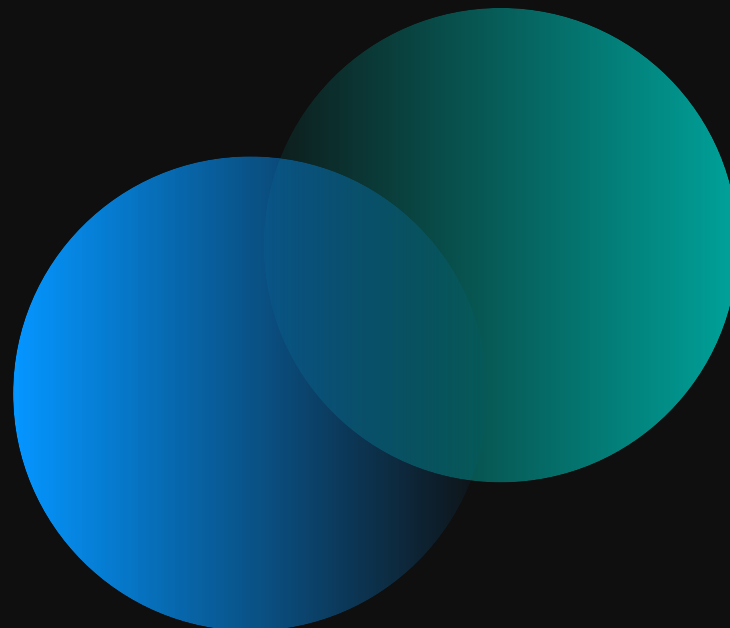
Disclaimer

This document contains forward-looking statements that involve risks and uncertainties, including references, concerning the Group's expected growth and profitability in the future which may significantly impact the expected performance indicated in the forward-looking statements. These risks and uncertainties are linked to factors out of the control of the Company and not precisely estimated, such as market conditions or competitor's behaviors. Any forward-looking statements made in this document are statements about Atos's beliefs and expectations and should be evaluated as such. Forward-looking statements include statements that may relate to Atos's plans, objectives, strategies, goals, future events, future revenues or synergies, or performance, and other information that is not historical information. Actual events or results may differ from those described in this document due to a number of risks and uncertainties that are described within the 2022 Universal Registration Document filed with the Autorité des Marchés Financiers (AMF) on April 21, 2023 under the registration number D.23-0321 . Atos does not undertake, and specifically disclaims, any obligation or responsibility to update or amend any of the information above except as otherwise required by law. This document does not contain or constitute an offer of Atos's shares for sale or an invitation or inducement to invest in Atos's shares in France, the United States of America or any other jurisdiction.

This document includes information on specific transactions that shall be considered as projects only. In particular, any decision relating to the information or projects mentioned in this document and their terms and conditions will only be made after the ongoing in-depth analysis considering tax, legal, operational, finance, HR and all other relevant aspects have been completed and will be subject to general market conditions and other customary conditions, including governance bodies and shareholders' approval as well as appropriate processes with the relevant employee representative bodies in accordance with applicable laws.

Revenue organic growth is presented at constant scope and exchange rates.

Regional Business Units include Americas including North America (USA, Canada, Guatemala and Mexico) and South America (Argentina, Brazil, Chile, Colombia, Uruguay, and Peru), Northern Europe and APAC including Northern Europe (United Kingdom & Ireland, Belgium, Denmark, Estonia, Belarus, Finland, Luxembourg, The Netherlands and Sweden) and Asia-Pacific (Australia, China, Hong Kong, India, Japan, Malaysia, New Zealand, Philippines, Singapore, Taiwan, and Thailand), Central Europe (Germany, Austria, Bulgaria, Bosnia, Croatia, Czech Republic, Greece, Hungary, Israel, Poland, Romania, Serbia, Slovenia, Slovakia, and Switzerland), Southern Europe (France, Andorra, Spain, Portugal, and Italy) and Rest of the World including Middle East & Africa (Algeria, Benin, Burkina Faso, Egypt, Gabon, Ivory Coast, Kenya, Kingdom of Saudi Arabia, Madagascar, Mali, Mauritius, Morocco, Qatar, Senegal, South Africa, Tunisia, Turkey and UAE), Major Events and Global Delivery Centers.



Today's presenters



Nouridine Bihmane

*Group CEO
Co-CEO, in charge of
Tech Foundations*



Diane Galbe

*Group SEVP in charge of
strategic projects and
support functions*



Philippe Oliva

*Co-CEO, in charge of the
Eviden perimeter*



Nathalie Sénéchault

*Group
Chief Financial Officer*

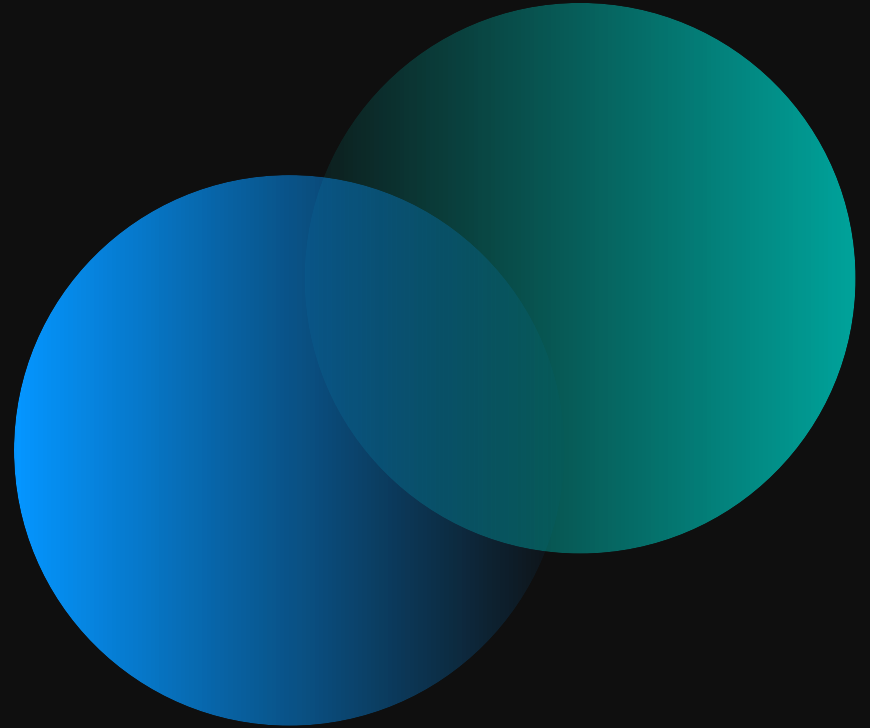
Agenda

1. Q1 2023 Highlights
2. Progress in strategic transformation project
3. Q1 2023 Revenue
4. Full-year outlook
5. Q&A



01. Q1 2023 Highlights

*Nourdine Bihmane
& Philippe Oliva*



Q1 2023 highlights

Strategic transformation continues to drive stronger results

Group

Robust organic growth

+2.8% in Q1 2023

Eviden

Strong growth

+9.5% organic

Tech Foundations

Ongoing portfolio reshaping

-2.6% managed organic decrease

Core revenue flat*



Pursuing Atos in-depth transformation

Progress in
divestment program

Eviden brand launch

Tech Foundations
turnaround acceleration

Roll-out of new client-
centric organization



Full-year outlook confirmed

* Tech Foundations scope excluding BPO, VAR and UCC.

Tech Foundations in Q1: core revenue stabilized, managed decrease in non-strategic activities

€1,473 m
Q1 2023 revenue

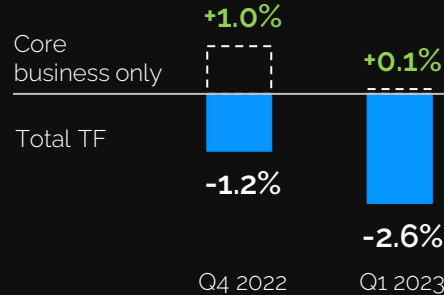
+0.1%
Core business
organic growth

-2.6%
Managed decline



Portfolio rationalization driving managed revenue decrease

YoY organic revenue growth:



Continued **stabilization** of core business revenue

Continued portfolio rationalization leading to **deliberate reduction** in non-strategic activities (BPO, VAR, UCC)



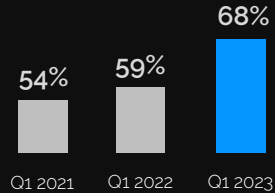
Atos

Tech Foundations in Q1: gradually rebuilding a solid commercial pipeline while applying strict selectivity

Q1 2023 book-to-bill

68%

Continued progress QoQ



Pipeline recovery momentum



Commercial pipeline for the period (in € billion)

Q1 main wins

AIRBUS

Digitalization of service desk to transform the employee support experience with a omnichannel solution all around the world.

Ambu

Transforming IT infrastructure by providing data center, cloud, network management services and advisory on investment in IT service management.



Modern WorkPlace Device-as-a-Service. DWP solution built by Atos and Dell, over 31 countries, with a fleet of approximately 17,000 devices, refreshed in a cycle of 3 years.

nationalgrid

Support existing digital identity estate (25,000 users) and transformation to a state-of-the-art future cloud-based digital identity solution.

Save the date!

Atos

Investor & Analyst Day focused on Tech Foundations

June 7th, 2023

Paris, France

Venue and agenda to be announced closer to the event

Introducing Eviden, an Atos business

EVIDEN

€5.3 bn

FY22 revenue

57,000

Engineers and
problem-solvers

Eviden (pronounced Evi-den) is the new sharpened name for Atos' digital, cloud, big data and security business lines.

53

Countries

2,100

Patents

#1 worldwide

in managed security
services

#1 in Europe

and **#3 worldwide**
in high performance
computing

Visionary

in public cloud

Leader

in data & analytics

Eviden business is operated through the following brands: Alia Consulting, AppCentrica, ATHEA, Atos Syntel, Bull, Cloudamize, Cloudreach, Cryptovision, DataSantics, digital.security, Eagle Creek, EcoAct, Edifixio, Energy4U, Engage ESM, Forensik, IDEAL GRP, IDnomic, In Fidem, Ipsotek, Maven Wave, Miner & Kasch, Motiv, Nimbix, Processia, Profit4SF, science+computing, SEC Consult, Visual BI, Worldgrid, X-Perion, zData. Legal Mentions Eviden™ and the Eviden logo are trademarks of Eviden S.A.S © 2023 Eviden S.A.S.

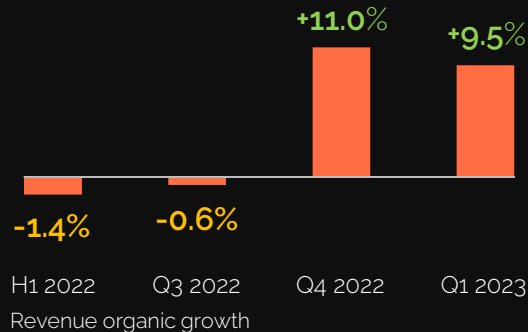
Eviden in Q1: driving sustainable growth acceleration

€1,334 m
Q1 2023 revenue

+9.5%
Organic growth



Strong, well-balanced organic growth in Q1



- ✓ Growth acceleration in **Digital**
- ✓ **Advanced Computing**: continued ramp up of HPC revenue
- ✓ Double-digit growth in **Digital Security**



Atos

Eviden in Q1: commercial activity



79%
Q1 book-to-bill

- ✓ 59% short-term bookings with **faster revenue yield**
- ✓ Focus on smaller, **low-risk** contract
- ✓ **Public cloud** strategy
- ✓ **HPC** cyclicity

Q1 main wins



Large auto manufacturer

Support the customer in testing its IT security systems to ensure it is better prepared to face cyber attacks



Leading equity derivatives clearing organization

Create a new User Experience and associated interface framework, leveraging AWS cloud expertise by re-creating mainframe apps in the cloud



Major European transportation and logistic company

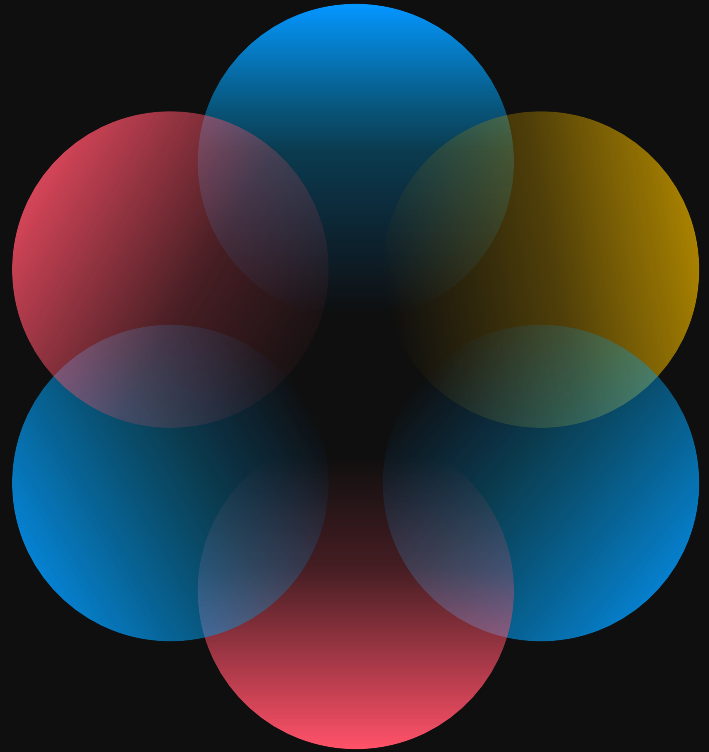
Large consulting engagement contract for carbon offsetting, conducted with 18 Nature-Based Solutions projects of various types and covering the 5 continents



Deliver the largest automated content production through AI and data analytics for Spanish football clubs, with a very cost-effective computer vision solution

02. Progress in Strategic Transformation project

Diane Galbe



Delivering on our broad-based transformation

Continuous performance improvement

- ✓ Strategic and operational refocus driving performance improvement quarter after quarter
- ✓ Tech Foundations delivering turnaround ahead of plan
- ✓ Eviden's growth accelerating

Progress on divestment program

- ✓ Sale of Italian operations closed March 31st
- ✓ 5 transactions since June 2022, securing c. 80% of €700 m total expected proceeds



Roll-out of new client-centric organization

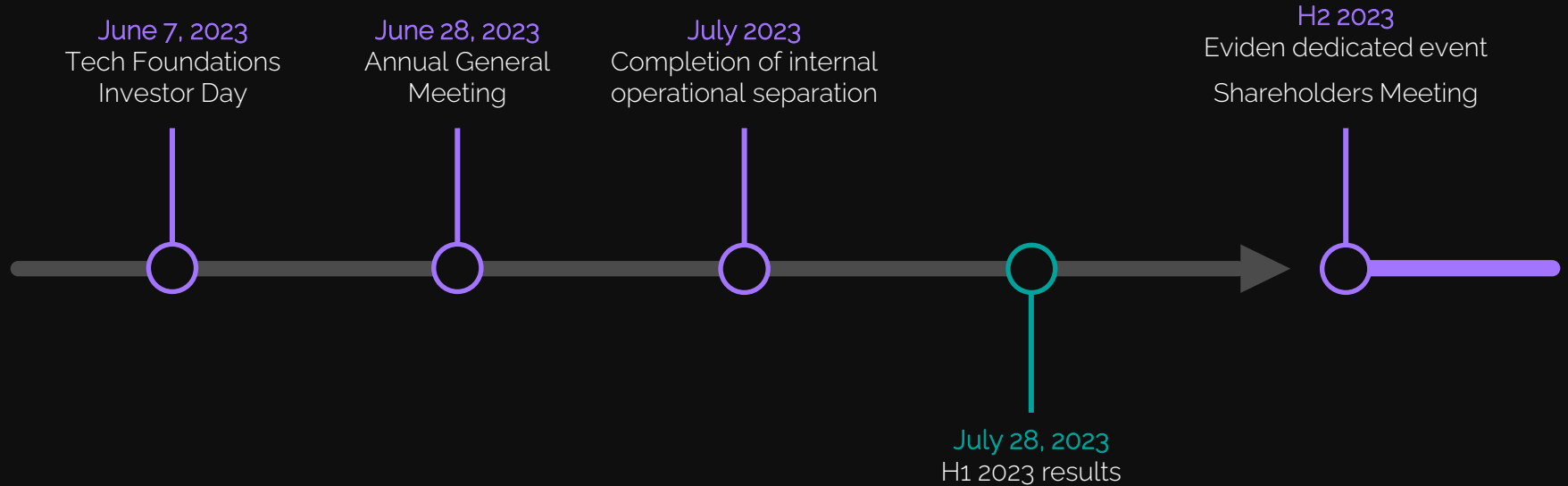
- ✓ Eviden and Tech Foundations preparing to operate according to two distinct business models
- ✓ Tailored to go-to-market specificities

Focus on governance

- ✓ Continuously strengthening the Board's diverse set of skills and experience
- ✓ 5 new directors in 2022 (4 independent)
- ✓ Further changes to be proposed in 2023

Transformation project key milestones

On track for completion in H2 2023



Headcount evolution

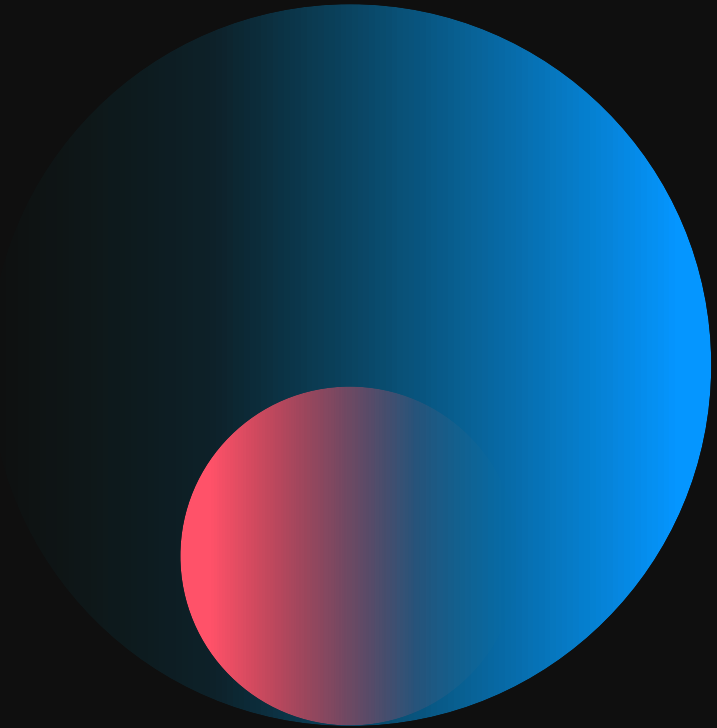


Great Place to Work certification achieved in 44 countries out of 69

20% LTM attrition
(vs. 22% as of Dec. 2022)

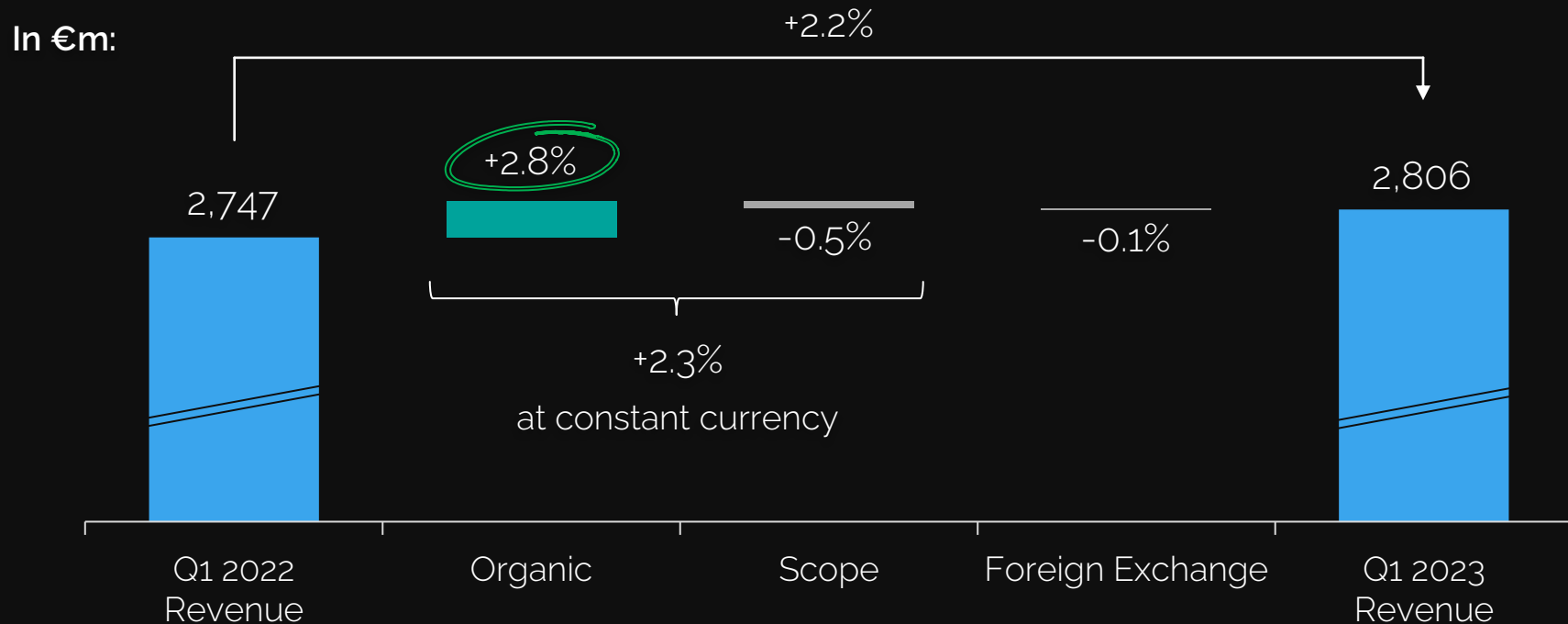
03. Q1 2023 Revenue

Nathalie Sénéchault

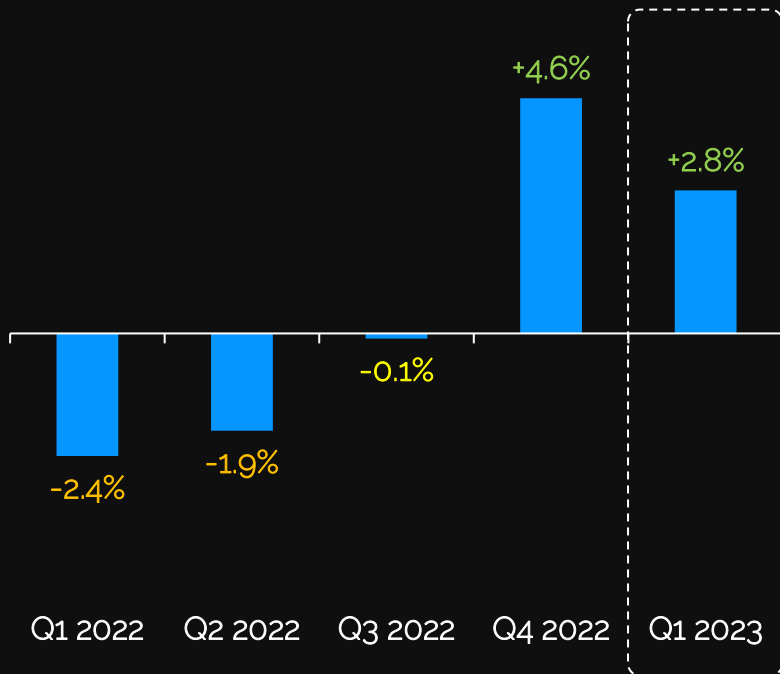


Q1 2023 revenue bridge

Robust organic revenue growth



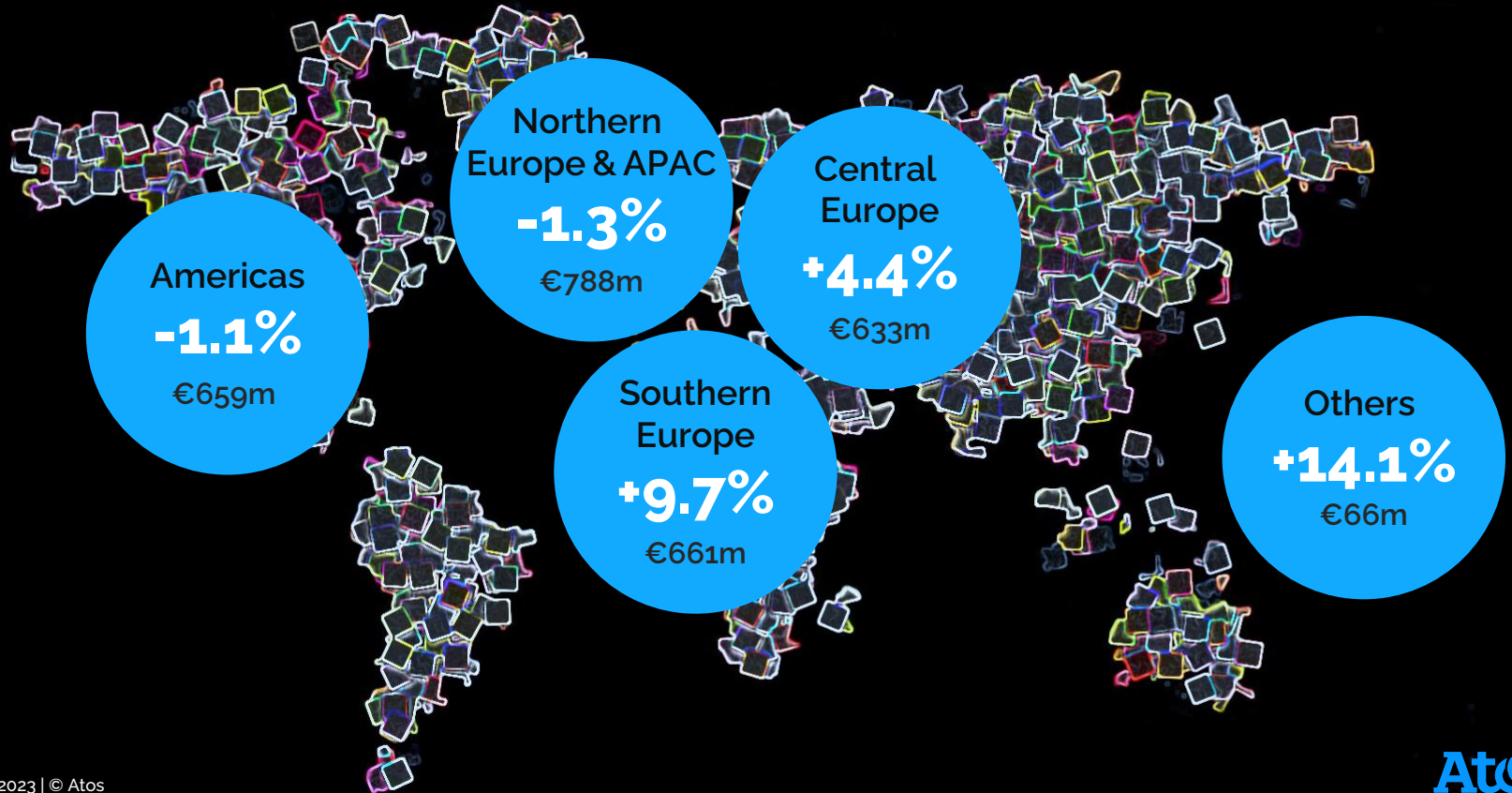
Robust Group revenue organic growth in Q1



- ✓ **Eviden:** strong growth
- ✓ **Tech Foundations:** core business flat, managed decrease in non-strategic activities
- ✓ Confirming full-year Group revenue organic growth outlook of -1.0% to +1.0%

Q1 2023 revenue by regional business unit

Organic growth



04. Full year outlook

Nourdine Bihmane

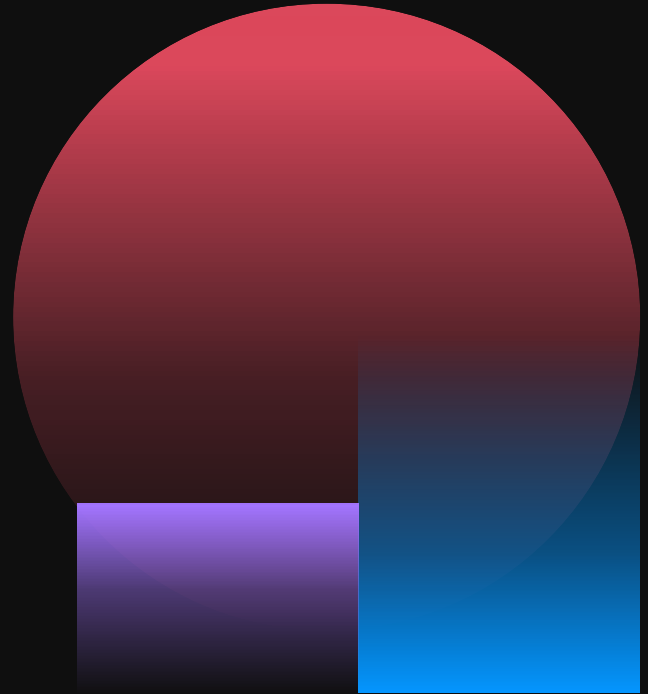


2023 full-year outlook confirmed

	Group	Eviden	Tech Foundations
Organic revenue growth	-1.0% to +1.0% <i>+0.1% in 2022</i>	Acceleration vs. 2022 <i>+2.0% in 2022</i>	Managed decrease Core stabilization Portfolio rationalization <i>-1.6% in 2022</i>
Operating margin* (% of revenue)	4% to 5% <i>3.1% in 2022</i>	Improvement vs. 2022 <i>5.2% in 2022</i>	Positive territory <i>1.3% in 2022</i>

* At current perimeter, including UCC activities (divestment expected to close in H2 2023)

05. Q&A



Thank you!

For more information please contact:
Thomas Guillois – Head of Investor Relations
M+ 33 6 21 34 36 62
thomas.guillois@atos.net

Atos is a registered trademark of Atos SE. April 2023. © 2023 Atos. Confidential information owned by Atos, to be used by the recipient only. This document, or any part of it, may not be reproduced, copied, circulated and/or distributed nor quoted without prior written approval from Atos.

