

Cholaman.Inv.&Fn	Buy	1213	1500	24	52.6	70.2	92.1	29.2	33.4	31.2	23.1	17.3	4.3	3.3	20.4	21.7
CreditAccess	Buy	841	1140	36	65.8	102.5	128.7	-27.4	55.6	25.7	12.8	8.2	1.8	1.5	15.0	19.7
Fusion Finance	Neutral	179	190	6	-36.7	46.2	65.8	-173.0	LP	42.5	NM	3.9	0.7	0.6	-13.8	17.1
360 ONE WAM	Buy	1225	1350	10	25.2	33.0	37.7	12.5	30.9	14.4	48.6	37.1	7.6	7.0	20.1	19.5
Five-Star Business	Buy	748	850	14	36.9	43.0	51.2	29.1	16.7	18.9	20.3	17.4	3.5	2.9	18.8	18.3
HDFC Life Insur.	Buy	624	900	44	8.3	9.5	10.6	13.2	14.8	11.5	75.5	65.8	2.4	2.1	16.8	16.3
Home First Fin.	Buy	1032	1320	28	42.7	52.8	66.1	23.6	23.7	25.1	24.2	19.5	3.7	3.2	16.5	17.5
ICICI Pru Life	Buy	660	900	36	6.4	7.9	10.6	8.5	23.2	33.6	102.8	83.4	1.9	1.6	19.3	19.8
ICICI Lombard	Buy	1896	2400	27	48.8	58.2	73.4	25.2	19.4	26.2	38.9	32.6	6.9	6.0	18.8	19.6
IIFL Finance	Buy	420	520	24	16.4	50.7	64.4	-64.5	208.7	27.0	25.6	8.3	1.4	1.2	6.0	16.1
IndoStar	Buy	307	300	-2	10.7	16.4	24.8	26.2	52.4	51.4	28.6	18.8	1.2	1.2	4.4	6.7
L&T Finance	Buy	141	180	27	11.2	13.9	18.5	20.3	24.3	33.1	12.6	10.2	1.4	1.2	11.4	12.8
Life Insurance Corp.	Buy	905	1200	33	66.9	71.1	76.8	4.0	6.2	8.0	13.5	12.7	0.7	0.6	15.5	11.2
LIC Hsg Fin	Buy	592	760	28	93.1	93.4	102.1	7.6	0.3	9.3	6.4	6.3	0.9	0.8	15.3	13.7
MCX	Neutral	6688	7600	14	120.3	158.5	188.9	638.3	31.7	19.2	55.6	42.2	22.7	20.5	42.6	51.1
Manappuram Fin.	Neutral	184	160	-13	25.7	27.9	35.2	-1.0	8.7	26.2	7.1	6.6	1.2	1.0	17.4	16.3
MAS Financial	Buy	269	340	26	17.4	22.2	27.2	15.0	27.5	22.9	15.5	12.1	1.9	1.7	14.9	15.0
Max Financial	Neutral	1134	1300	15	14.6	16.9	22.8	92.9	16.0	34.8	77.8	67.0	2.1	1.8	19.0	19.4
M&M Fin.	Buy	272	320	18	19.6	24.8	31.1	37.7	26.3	25.3	13.9	11.0	1.6	1.5	12.1	14.0
Muthoot Fin	Neutral	2138	1815	-15	127.9	151.6	169.0	26.8	18.6	11.4	16.7	14.1	3.0	2.6	19.5	19.8
Piramal Enterp.	Neutral	1122	1090	-3	39.2	57.4	75.3	-152.2	46.4	31.3	28.6	19.6	0.9	0.9	3.3	4.7
PNB Housing	Buy	872	1160	33	72.3	88.8	108.4	24.5	22.8	22.0	12.1	9.8	1.3	1.2	11.8	12.9
Poonawalla Fincorp	Buy	324	420	29	1.9	14.6	23.3	-85.8	666.7	59.5	170.6	22.3	3.1	2.7	1.8	12.9
PFC	Buy	480	590	23	50.5	55.4	62.2	16.1	9.7	12.1	9.5	8.7	1.7	1.5	19.6	18.8
REC	Buy	529	630	19	60.5	69.3	80.1	13.6	14.6	15.6	8.7	7.6	1.7	1.5	21.3	20.9
Repco Home Fin	Neutral	441	500	14	70.4	70.3	78.5	11.5	-0.1	11.8	6.3	6.3	0.8	0.7	14.2	12.5
Spandana Sphoorty	Buy	340	430	27	-8.4	69.0	101.5	-111.9	LP	47.2	NM	4.9	0.7	0.6	-1.6	12.8
Shriram Finance	Buy	2946	3700	26	223.3	264.7	321.6	16.7	18.5	21.5	13.2	11.1	2.0	1.8	16.2	16.8
SBI Life Insurance	Buy	1405	2100	49	23.9	24.8	27.7	26.1	3.8	11.7	58.9	56.7	2.0	1.7	21.3	20.0
Star Health Insu	Buy	493	630	28	17.0	21.3	27.4	17.8	25.4	28.5	29.0	23.1	3.8	3.3	14.0	15.1
Anand Rathi Wealth	Neutral	4146	4500	9	75.3	102.1	122.5	39.3	35.5	20.0	55.0	40.6	24.2	16.6	45.9	48.3
Aditya Birla AMC	Buy	820	1100	34	34.5	38.2	44.1	27.2	10.8	15.5	23.8	21.5	6.6	5.8	29.4	28.8
CDSL	Neutral	1956	2000	2	30.7	37.9	47.1	52.7	23.5	24.5	63.8	51.7	22.3	18.9	38.9	39.6
HDFC AMC	Buy	4391	5200	18	118.9	136.4	155.2	30.6	14.7	13.8	36.9	32.2	12.2	11.1	34.3	36.1
KFin Technologies	Neutral	1427	1400	-2	20.9	26.8	33.8	43.5	28.5	25.8	68.3	53.2	19.9	16.5	31.5	33.9
Nippon Life AMC	Buy	750	900	20	22.7	26.6	31.2	29.2	17.1	17.3	33.1	28.2	11.7	11.4	35.6	40.9
Nuvama Wealth	Buy	6868	8800	28	272.3	314.9	363.2	61.7	15.7	15.3	25.2	21.8	7.3	6.5	31.2	31.8
Prudent Corp.	Neutral	2973	3200	8	49.4	67.1	87.5	47.5	35.8	30.4	60.1	44.3	92.2	66.6	35.6	34.9
UTI AMC	Buy	1295	1600	24	79.8	77.6	88.1	26.7	-2.8	13.6	16.2	16.7	3.1	3.0	19.8	18.2
<b>Aggregate</b>								<b>13.2</b>	<b>25.1</b>	<b>21.0</b>	<b>17.9</b>	<b>14.3</b>	<b>2.7</b>	<b>2.4</b>	<b>15.3</b>	<b>16.6</b>
<b>Chemicals</b>																
Alkyl Amines	Neutral	1934	2095	8	37.2	51.4	68.4	27.9	38.0	33.1	52.0	37.7	7.1	6.3	14.3	17.8
Atul	Buy	7401	9995	35	177.3	231.0	282.0	61.2	30.3	22.1	41.7	32.0	3.9	3.6	9.8	11.7
Clean Science	Neutral	1483	1430	-4	24.4	36.0	45.6	6.2	47.7	26.6	60.8	41.2	11.0	8.9	19.7	24.0
Deepak Nitrite	Neutral	2639	2485	-6	61.5	78.0	87.5	11.5	26.9	12.2	42.9	33.8	6.5	5.6	16.2	17.7
Fine Organic	Sell	4848	3885	-20	147.0	114.4	107.7	22.5	-22.2	-5.8	33.0	42.4	6.5	5.7	21.8	14.4
Galaxy Surfact.	Buy	2732	3865	41	95.6	118.3	139.3	12.4	23.7	17.8	28.6	23.1	4.0	3.5	14.7	16.2
Navin Fluorine	Neutral	3384	3240	-4	57.6	82.1	103.1	25.0	42.5	25.6	58.7	41.2	6.5	5.8	11.5	14.9
NOCIL	Neutral	261	270	4	7.8	8.7	12.9	-1.1	11.1	48.7	33.4	30.1	2.5	2.3	7.5	8.0
PI Inds.	Buy	3875	5200	34	117.0	129.6	152.9	5.7	10.8	18.0	33.1	29.9	5.7	4.9	18.7	17.5
SRF	Neutral	2285	2080	-9	40.5	67.4	88.9	-14.7	66.4	32.0	56.4	33.9	5.6	5.0	10.2	15.5
Tata Chemicals	Neutral	1059	1070	1	30.7	49.0	61.6	-14.9	59.4	25.6	34.5	21.6	1.2	1.1	3.5	5.4
Vinati Organics	Buy	1734	2545	47	41.5	51.9	61.3	33.0	25.2	18.0	41.8	33.4	6.4	5.6	16.3	17.9
<b>Aggregate</b>								<b>20.7</b>	<b>23.1</b>	<b>18.8</b>	<b>43.0</b>	<b>34.9</b>	<b>5.6</b>	<b>5.0</b>	<b>13.1</b>	<b>14.3</b>
<b>Capital Goods</b>																
ABB India	Buy	7349	8500	16	88.7	102.5	119.3	50.5	15.6	16.3	82.9	71.7	20.3	16.1	27.6	25.1
Bharat Electronics	Buy	298	360	21	6.7	8.2	9.9	21.0	22.7	20.9	44.8	36.6	10.7	8.6	24.0	23.5
Cummins India	Buy	3359	4300	28	74.1	88.7	104.3	23.6	19.6	17.7	45.3	37.9	13.4	11.7	31.3	33.0
Hitachi Energy	Neutral	13120	13000	-1	75.2	155.5	232.3	94.6	106.9	49.3	174.5	84.3	33.1	23.8	19.0	28.2