

Gujarat Gas	Buy	506	660	30	18.6	20.6	22.5	16.5	10.5	9.4	27.2	24.6	4.1	3.7	15.8	15.7
Gujarat St. Pet.	Neutral	371	415	12	16.0	11.4	11.4	-29.6	-29.2	0.0	23.1	32.7	1.9	1.8	8.5	5.8
HPCL	Buy	407	470	15	15.4	37.4	40.1	-79.6	143.8	7.1	26.5	10.9	1.8	1.6	6.8	15.3
IOC	Buy	140	185	32	4.3	7.9	8.0	-85.3	82.3	1.1	32.3	17.7	1.0	1.0	3.2	5.7
IGL	Sell	390	375	-4	23.0	24.0	25.7	-8.1	4.6	7.1	17.0	16.2	2.8	2.5	17.6	16.4
Mahanagar Gas	Buy	1260	1750	39	99.1	101.3	105.9	-25.1	2.2	4.6	12.7	12.4	2.2	2.0	18.0	16.6
MRPL	Sell	146	131	-10	2.2	9.9	11.4	-89.4	356.0	14.9	67.1	14.7	1.9	1.7	2.8	12.2
Oil India	Buy	439	660	50	45.1	48.8	52.6	-7.2	8.0	7.8	9.7	9.0	1.5	1.3	15.7	15.3
ONGC	Buy	242	330	36	40.8	46.7	49.3	-12.0	14.6	5.5	5.9	5.2	0.8	0.8	14.5	15.0
PLNG	Neutral	335	385	15	25.7	30.9	34.0	8.9	20.4	9.9	13.1	10.8	2.6	2.3	21.4	22.9
Reliance Ind.	Buy	1231	1580	28	51.1	61.5	69.8	-0.7	20.2	13.5	24.1	20.0	1.9	1.8	8.4	9.3
Aggregate								-31.2	22.5	9.3	16.9	13.8	1.6	1.5	9.6	10.8
Real Estate																
Anant Raj	Buy	838	1100	31	17.4	21.9	24.8	123.9	25.6	13.5	48.1	38.3	6.8	5.8	14.1	15.1
Brigade Enterpr.	Buy	1305	1540	18	37.8	44.1	63.1	71.0	16.6	43.1	34.5	29.6	4.5	4.0	16.2	14.3
DLF	Buy	864	925	7	10.4	19.0	13.7	-5.2	82.2	-27.7	82.9	45.5	3.7	3.4	6.3	10.7
Godrej Propert.	Buy	2983	3725	25	52.0	32.8	27.8	93.4	-36.9	-15.1	57.4	90.9	7.2	6.7	13.5	7.7
Kolte Patil Dev.	Buy	371	525	42	13.3	42.1	37.7	-245.1	217.1	-10.5	27.9	8.8	3.5	2.6	13.1	33.6
Oberoi Realty	Neutral	2288	2056	-10	66.7	82.8	96.6	26.0	24.0	16.7	34.3	27.6	5.2	4.4	16.3	17.4
Macrotech Devel.	Buy	1476	1568	6	23.4	35.3	38.3	38.3	51.0	8.3	63.1	41.8	7.2	6.2	12.1	16.0
Mahindra Litespace	Neutral	468	555	19	6.3	6.9	22.4	0.5	8.9	223.9	73.7	67.7	3.7	3.6	5.2	5.4
SignatureGlobal	Buy	1287	2000	55	29.0	56.5	3.9	2,367.1	94.9	-93.1	44.4	22.8	17.5	9.9	49.1	55.5
Sunteck Realty	Buy	501	745	49	10.4	31.3	10.1	115.5	199.6	-67.6	48.0	16.0	2.3	2.0	4.8	13.2
Sobha	Buy	1610	2213	37	33.6	70.8	87.2	549.7	110.5	23.2	47.9	22.7	4.3	3.6	10.7	17.2
Prestige Estates	Buy	1866	2130	14	19.9	26.2	38.9	5.0	31.9	48.4	93.8	71.1	4.1	3.9	5.3	5.6
Phoenix Mills	Neutral	1674	1652	-1	30.3	41.6	55.6	-1.4	36.9	33.7	55.2	40.3	5.7	5.1	10.9	13.3
Aggregate								31.3	43.4	0.2	61.0	42.5	5.7	5.1	9.3	11.9
Retail																
Avenue Supermarts	Buy	3500	5300	51	44.3	55.2	67.1	13.8	24.5	21.6	78.9	63.4	10.6	9.0	14.3	15.4
Aditya Birla Fashion	Neutral	290	335	15	-7.4	-6.2	-5.4	0.9	Loss	Loss	NM	NM	7.3	8.7	-17.3	-16.9
Bata India	Neutral	1367	1240	-9	23.3	26.6	32.4	2.4	14.1	21.9	58.6	51.4	10.0	9.1	18.2	18.5
Barbeque-Nation	Neutral	480	600	25	-1.1	2.0	4.8	-60.6	LP	144.0	NM	245.5	4.8	4.7	-1.1	1.9
Campus Activewe.	Buy	288	360	25	3.9	5.3	7.0	34.5	34.5	31.8	73.2	54.4	11.4	9.4	15.6	17.3
Devyani Intl.	Buy	170	215	26	0.5	1.7	2.2	-41.4	274.6	30.0	377.1	100.7	30.9	34.3	6.3	32.3
Jubilant Food.	Neutral	679	625	-8	5.1	7.7	10.0	29.9	50.7	29.7	132.6	88.0	19.5	18.4	14.7	20.9
Kalyan Jewellers	Buy	741	800	8	8.1	10.8	13.5	38.9	34.2	25.2	92.0	68.6	16.3	14.0	18.7	22.0
Metro Brands	Buy	1301	1465	13	14.1	17.5	22.0	10.7	24.2	25.8	92.3	74.3	15.9	13.4	19.0	20.1
P N Gadgil Jewellers	Buy	720	950	32	16.2	22.9	28.7	23.6	42.0	24.9	44.5	31.4	6.1	5.1	20.5	17.7
Raymond Lifestyle	Buy	2025	3000	48	66.9	81.4	104.7	-16.7	21.7	28.6	30.3	24.9	1.2	1.2	8.7	9.7
Relaxo Footwear	Neutral	638	680	7	8.3	10.4	13.0	3.0	25.8	24.4	76.9	61.1	7.4	6.8	9.9	11.5
Restaurant Brands	Buy	80	135	68	-3.6	-1.0	1.2	-23.6	Loss	LP	NM	NM	8.9	10.0	-33.6	-11.6
Sapphire Foods	Buy	309	415	34	1.3	3.3	4.8	-21.4	160.9	44.4	240.6	92.2	7.2	6.7	3.0	7.5
Shoppers Stop	Neutral	648	750	16	3.3	3.7	8.7	-40.4	12.5	135.2	197.6	175.6	15.0	13.5	10.5	10.7
Senco Gold	Buy	1126	1400	24	32.2	38.3	44.7	38.1	19.0	16.8	35.0	29.4	5.6	4.8	17.1	17.5
Titan Company	Buy	3355	3850	15	43.0	53.6	64.0	9.6	24.7	19.3	78.0	62.5	24.7	19.4	35.7	34.7
Trent	Buy	7094	8200	16	47.8	65.9	89.8	63.4	38.1	36.1	148.6	107.6	40.9	29.1	34.5	33.8
V-Mart Retail	Neutral	3856	4750	23	-1.9	20.3	47.2	-96.5	LP	132.2	NM	189.8	9.4	8.9	NM	4.8
Vedant Fashions	Neutral	1325	1500	13	18.4	22.8	28.8	7.7	24.0	26.3	72.1	58.2	18.2	15.8	26.0	26.3
Westlife Foodworld	Neutral	847	800	-6	1.1	5.7	8.6	-75.3	418.0	50.8	772.3	149.1	17.7	18.2	2.6	12.1
Aggregate								28.8	35.4	27.7	100.8	76.0	14.5	12.8	14.4	16.9
Technology																
Cyient	Buy	2018	2100	4	69.1	86.2	97.8	3.3	24.8	13.4	29.2	23.4	4.9	4.5	16.3	19.0
HCL Tech.	Buy	1933	2300	19	63.7	71.9	80.3	10.1	12.9	11.6	30.3	26.9	7.8	7.9	25.6	29.3
Infosys	Buy	1948	2200	13	63.4	71.1	79.6	0.2	12.0	12.1	30.7	27.4	9.1	9.1	29.8	33.4
LTI Mindtree	Buy	6222	7400	19	164.6	191.8	233.7	6.3	16.5	21.8	37.8	32.4	8.1	7.0	22.7	23.2
L&T Technology	Buy	5087	6400	26	126.3	149.4	170.9	2.7	18.3	14.4	40.3	34.1	8.9	7.6	24.0	24.5
Mphasis	Neutral	3118	3400	9	91.4	104.7	117.2	11.8	14.5	12.0	34.1	29.8	6.2	5.7	19.1	20.2