

## **Annex of Documents**

Key Evidence used during Health Education England's Foundation Programme Review (2018-2019) – please note the evidence listed below is separate to the references contained within the report.

Should you wish to view any of the documents without web links please email <a href="merp@hee.nhs.uk">merp@hee.nhs.uk</a> for a PDF version.

Title	Author	Date it was produced (if known)	Link to the document (if published)
2014 The F1 Doctor FOUNDATION CHARTER in Northern Ireland			
Valued: A Strategy to Attract, Welcome, Develop, Celebrate and Support Doctors in Training in Northern Ireland	Organisations Health and Social Care Northern Ireland Medical & Dental Training Agency  Individual Authors Dr Lyndsey Thompson, ADEPT Clinical Leadership Fellow 2016/17 Dr Camille Harron, Associate Dean, Careers and Professional Support Professor Keith Gardiner, Postgraduate Medical Dean		http://www.nimdta.gov.uk/ download/foi/pol_proc/trainee_pol/ generic/VALUED%20Strategy%20 FINAL.pdf
Recognising and approving trainers: the implementation plan	<b>Organisation</b> General Medical Council	August 2012	https://www.gmc-uk.org/-/media/ documents/approving-trainers- implementation-plan-aug-12-v2 pdf-66144233.pdf
What makes a good named clinical supervisor	Collaborative ideas by Education Support Working Group members	August 2018	
Feedback from trainees on teaching programmes and Hospital at Night	<b>Author</b> Dr Mike Masding		
Simulation paper for Foundation Educational Support Working Group	Author Dr Julian Chilvers Consultant Anaesthetist Director of Medical Education SWBH Foundation School Director – West Midlands Central	October 2018	
What a good educational supervisor looks like	Collaborative by Education Support Working Group members		

Title	Author	Date it was produced (if known)	Link to the document (if published)
Foundation Doctors' repetitive tasks and potential solutions	Author Stephanie Harrison, FY1 - General Medicine, University Hospitals Birmingham NHS Foundation Trust		
Additional advice for named clinical supervisors of foundation year 1 and 2 doctors	Authors Stephanie Harrison Foundation Doctor & Dr Mike Masding, Head of Wessex Foundation School Chair UK Foundation School Directors Committee		
Supporting foundation doctors out of hours	Authors Alex Parr, Stephanie Harrison Foundation Doctors and Dr Mike Masding Head of Wessex Foundation School Chair UK Foundation School Directors Committee	December 2018	
BMA Fatigue and Facilities Charter	<b>Organisation</b> British Medical Association	March 2018	https://www.bma.org.uk/-/media/ files/pdfs/employment%20advice/ working%20hours/bma-fatigue- and-facilities-charter_july2018. pdf?la=en
Educational Support from National and Local Teams	<b>Organisation</b> UK Foundation Programme Office	December 2018	
Expansion of Foundation - Psychiatry Placements	Authors Paul Baker, Deputy Postgraduate Dean Kate Burnett, Foundation Programme Director	September 2017	
STAGGERING TRAINEE DOCTOR CHANGEOVER and appendix A	<b>Organisation</b> Academy of Medical Royal Colleges	March 2014	https://www.aomrc.org.uk/ wp-content/uploads/2016/05/ Staggering Trainee Changeover 0314.pdf  http://www.aomrc.org.uk/ wp-content/uploads/2016/05/ Staggering Trainee Changeover Appendices-A-I.pdf
Recommendations for safe trainee changeover	Organisations Academy of Medical Royal Colleges NHS Employers	June 2013	http://www.aomrc.org.uk/ wp-content/uploads/2016/05/ Recommendations for Safe Trainee Changeover 0613.pdf

Title	Author	Date it was produced (if known)	Link to the document (if published)
IMPROVING CARE AND TRAINING AT TRAINEE CHANGEOVER DATES	Organisation Academy of Medical Royal Colleges	April 2012	https://www.aomrc.org.uk/ wp-content/uploads/2016/05/ AOMRC Statement 2012-04-12 Improving care trainee doctor changeover dates.pdf
GMC's National training surveys reports	<b>Organisation</b> General Medical Council		https://www.gmc-uk.org/about/ what-we-do-and-why/data-and- research/national-training-surveys- reports
GMC's Experiences shared: Trainees and educators share their experiences of DA in medical education and training	<b>Organisation</b> General Medical Council		https://www.gmc-uk.org/education/ standards-guidance-and-curricula/ projects/differential-attainment/ experiences-shared
GMC's Fair Training Pathways for All: Understanding Experiences of Progression Final Report	Organisation UCL Medical School  Authors Dr Katherine Woolf Dr Antonia Rich Dr Rowena Viney Ms Marcia Rigby Dr Sarah Needleman Dr Ann Griffin	April 2016	https://www.gmc-uk.org/-/ media/documents/2016-04-28- fairpathwaysfinalreport_pdf- 66939685_pdf-67089434_pdf- 70345187.pdf
Longitudinal Integrated Foundation Training: uplifting perspectives	Authors Kathryn E Burnett, Catherine Tregoning, David A Hirsh, and Paul Baker	October 2018	https://www.ncbi.nlm.nih.gov/pmc/ articles/PMC6221179/
Foundation Policies and Processes - Longitudinal Integrated Foundation Training (LIFT)	<b>Organisation</b> Health Education England North West	February 2016	https://www.nwpgmd.nhs.uk/ foundation-policies-and-processes
Longitudinal Integrated Foundation Training (LIFT) A pilot for HEE North West and the North West of England Foundation School	Author Professor Paul Baker, Deputy Postgraduate Dean	October 2015	
The Topel Review: Preparing the healthcare workforce to deliver the digital future (the Foundation Review had access to the provisional report pre February 2019)	<b>Organisation</b> Health Education England	February 2019	https://topol.hee.nhs.uk/wp- content/uploads/HEE-Topol- Review-2019.pdf
By choice – not by chance Supporting medical students towards future careers in general practice	Organisations Health Education England Medical Schools Council	November 2016	https://www.hee.nhs.uk/sites/ default/files/documents/By%20 choice%20-%20not%20by%20 chance.pdf

Title	Author	Date it was produced (if known)	Link to the document (if published)
Addressing differential attainment by ethnicity in UK medical students and graduate	Organisation UCL Medical School  Author Dr Katherine Woolf, NIHR Career Development Fellow Senior Lecturer in Medical Education		http://www.wessexdeanery.nhs.uk/pdf/Katherine%20Woolf.pdf
GMC Welcomed and valued: Supporting disabled learners in medical education and training	<b>Organisation</b> General Medical Council	May 2019	https://www.gmc-uk.org/-/media/documents/welcomed-and-valuedpdf-78466923.pdf
Supported Return to Training	<b>Organisation</b> Health Education England	November 2017	https://www.hee.nhs.uk/ sites/default/files/documents/ Supported%20Return%20to%20 Training.pdf
National Transfer of Information: Process and guidance for medical students, graduates, Foundation Programme applicants, medical schools and foundation schools	Organisations UK Foundation Programme Office Medical Schools Council	2018	http://www.foundationprogramme.nhs.uk/sites/default/files/2018-10/TOI%20Guidance%202019_1.pdf
BMJ Open: Relationship between sociodemographic factors and selection into UK postgraduate medical training programmes: a national cohort study	Authors Ben Kumwenda, Jennifer A Cleland, Gordon J Prescott, Kim Walker, Peter W Johnston	30th June 2018	https://bmjopen.bmj.com/content/ bmjopen/8/6/e021329.full.pdf
Adapting for the future: a plan for improving the flexibility of UK postgraduate medical training	<b>Organisation</b> General Medical Council	March 2017	https://www.gmc-uk.org/-/media/documents/adapting-for-the-future-a-plan-to-improve-postgrad-med-training-flexibility_pdf-69842348.pdf
Being a junior doctor Experiences from the front line of the NHS	Organisation Royal College of Physicians  Produced by RCP policy: workforce Mission: Health	December 2016	https://www.rcplondon.ac.uk/ guidelines-policy/being-junior-doctor



Title	Author	Date it was produced (if known)	Link to the document (if published)
F1T to Practice? Recognising the challenges of FY1 to improve support	Organisations The UK Foundation Programme Office Health Education South West		
	Authors Rosie Gallagher FY2 doctor, Severn Foundation School, John McCullough FY2 doctor, Severn Foundation School, Clare van Hamel Foundation School Director, Severn Foundation School, Angela Burton Foundation Programme Director for Portfolio, Northern Foundation School		
Foundation Year 3	Organisation BMA  Authors Graeme Larkin, Sarah Hallett	August 2018	
2015 National Evaluation Academic Foundation Programme Survey	Organisation UK Foundation Programme Office	June 2017	https://heeoe.hee.nhs.uk/sites/ default/files/2015 academic survey outcomes.pdf
University of Sheffield Academic Foundation Programme	Authors Professor Paul Baker, Deputy Postgraduate Dean (Collated answers from Craig Irvine, Foundation School Director; Lynsey, Tim, Rosemary and Caroline (mostly comments from Lynsey and Caroline)		
Academic Foundation Programme (AFP) metrics	Author Professor Paul Baker, Deputy Postgraduate Dean	October 2018	
South – West Academic Foundation programme – Research posts		21st October 2018	
Academic Foundation Programme Certificate/Diploma in Academic Medicine	Organisation Queen's University Belfast School of Medicine, Dentistry & Biomedical Sciences		

Title	Author	Date it was produced (if known)	Link to the document (if published)
Foundation Programme Careers Delivery Model	Authors Mike Wilson Business Manager - Careers Health Education England North East & Katharine Hankins, Head of Careers Professional Support Unit London and South East Professional Development Team	2018	
Why do Doctors take time out of training	<b>Authors</b> Dr Jan Welch, Brighton and Sussex Medical School		
Healthy Populations Designing Strategies to Improve Population Health Report of the WISH Healthy Populations Forum 2016	Authors Hugh Alderwick Professor Sir Chris Ham Sue Siegel Sabine Vuick Hannah Patel	November 2016	https://www.kingsfund.org.uk/sites/default/files/field/field_publication_file/WISH%20Healthy%20populations.pdf
Life Expectancy at Birth and at Age 65 by Local Areas in England and Wales 2012 to 2014	Organisation Office for National Statistics	November 2015	https://www.ons.gov.uk/people populationandcommunity/ birthsdeathsandmarriages/ lifeexpectancies/bulletins/ lifeexpectancyatbirthandatage65 bylocalareasinenglandandwales/ 2015-11-04
The state of medical education and practice in the UK 2017	<b>Organisation</b> General Medical Council	December 2017	https://www.gmc-uk.org/-/media/ about/somep-2017/somep-2017 -final-full.pdf?la=en&hash=B6AD 13C9D672F7FCD927498A3F50BB 0A2A4286F2
Expansion of Undergraduate Medical Education: Map of New Medical Schools	Organisation Health Education England  Author Simon Wright, Education & Training Policy Officer	July 2018	
Medical school places after allocation of additional 1,500 places	Organisation Health Education England  Author Simon Wright, Education & Training Policy Officer	July 2018	

Title	Author	Date it was produced (if known)	Link to the document (if published)
Factors Influencing Recruitment and Retention of Foundation Doctors in Geographically Unpopular Locations	Organisation University Hospitals of Morecombe Bay NHS Foundation Trust  Author Dr Joanne Curran, University Hospitals of Morecambe Bay NHS Foundation Trust		
Medical Recruitment: Learning from Bangor ED Written evidence submitted to the National Assembly for Wales Inquiry into Medical Recruitment,	Author Dr Linda Dykes, Consultant in Emergency Medicine	February 2017	
Junior doctors training: is it really location, location?	Organisation Health Economics Research Unit	September 2016	https://www.abdn.ac.uk/heru/ documents/HERU_PB_Junior_ Doctors_Training.pdf
BMJ Open: What factors are critical to attracting NHS foundation doctors into specialty or core training? A discrete choice experiment	Authors/Organisation Gillian Marion Scanlan, Jennifer Cleland, Peter Johnston, Kim Walker, Nicolas Krucien, Diane Skåtun, NHS Education for Scotland	March 2018	https://bmjopen.bmj.com/content/ bmjopen/8/3/e019911.full.pdf
Impact of TERS on fill rates in North Cumbria	Author Professor Richard Bellamy Professor Namita Kumar		
The Consensus Statement on the Role of the Doctor	Joint Statement: Academy of Medical Royal Colleges Medical Schools Council The Association of UK University Hospitals British Medical Association Health Education England The Kings Fund COPMeD NHS Employers General Medical Council	December 2014	https://www.medschools.ac.uk/media/1922/role-of-the-doctor-consensus-statement.pdf

Title	Author	Date it was produced (if known)	Link to the document (if published)
Identifying the work activities performed by doctors in the Foundation Programme Research conducted for the General Medical Council	Organisation Newcastle University  Authors/Organisations Gillian Vance Bryan Burford Sharmila Jandial Jon Scott School of Medical Education Newcastle University	September 2015	https://www.gmc-uk.org/-/media/documents/activities-of-fp-doctors-executive-summary-final-210915 pdf-62792847.pdf
British Medical Association Physician Associates policy	<b>Organisation</b> British Medical Association		
Medical Associate Professions Physician Associates	Organisation The Royal Free London NHS Foundation Trust	October 2018	https://www.nhsemployers.org/-/ media/Employers/Publications/ Medical-associate-professions/ Physician-Associates-Case-Study Royal-Free-FIN_WEB.pdf
Developing workforce safeguards Supporting providers to deliver high quality care through safe and effective staffing	Organisation NHS Improvement	October 2018	https://improvement.nhs.uk/ documents/3320/Developing workforce_safeguards.pdf
Doctors' Assistants: evaluation of the impact of a new NHS role at ESHT	Author Dr Scarlett McNally, Consultant Orthopaedic surgeon	November 2016	https://docs.wixstatic.com/ugd/0e 5cae 1a54eb07e3664ff8a763d6f b60ae1faf.doc?dn=Doctors% 20assistant%20project%20 Participant%20information% 20sheet%2024.11.16.doc
Comparison of Allocation Results: Meritocratic vs First Preference Algorithm	Authors Charlotte Dainter, National Foundation Programme Manager, UKFPO  Jonathan Howes, National Programme Lead, Health Education England	March 2019	
Proposed Recommendations for the Allocation Process	Authors Dr Tom Yapp, Special Advisor, Dr Mike Masding, Chair of FSD Committee, Dr Robert Powell, Clinical Lead for Stand-alone Recruitment, Charlotte Dainter, National Foundation Programme Manager, UKFPO.		

Title	Author	Date it was produced (if known)	Link to the document (if published)
Context counts training health workers in and for rural and remote areas	Organisation Bulletin of the World Health Organization  Authors Roger Strasser & Andre- Jacques Neusy	August 2010	https://www.who.int/bulletin/volumes/88/10/09-072462.pdf
Broadening the Foundation Programme Recommendations and implementation	<b>Organisation</b> Health Education England	February 2014	https://www.hee.nhs.uk/ sites/default/files/documents/ Broadening%20the%20 Foundation%20Programme%20 -%20Recommendations%20 and%20implementation%20 guidance.pdf
Journal of Health Education Research & Development Structural Challenges for Improving Rural Medical Training in Germany	Organisation Institute of General Practice and Family Medicine  Authors Jens Holst Markus Herrmann	February 2016	https://www.omicsonline.org/open-access/structural-challenges-for-improving-rural-medical-training-ingermany-2380-5439-1000154.pdf
Aspiring to Excellence Final Report of the Independent Inquiry into Modernising Medical Careers	<b>Author</b> Professor Sir John Tooke	January 2008	http://www.asit.org/assets/ documents/MMC_FINAL_REPORT_ REVD_4jan.pdf
Rethinking acute medical care in smaller hospitals	Organisation Nuffield Trust  Authors Dr Louella Vaughan, Nigel Edwards, Candace Imison and Ben Collins	October 2018	https://www.nuffieldtrust.org. uk/files/2018-10/nuffield-trust- summary-rethinking-acute-medical- care-in-smaller-hospitals-web.pdf
Health state life expectancies UK 2013- 2015	<b>Organisation</b> Office for National Statistics	November 2016	https://www.ons.gov.uk/people populationandcommunity/health andsocialcare/healthandlife expectancies/bulletins/health statelifeexpectanciesuk/2015to2017
Teaching general practice: Guiding principles for undergraduate general practice curricula in UK medical schools	Organisations Royal College of General Practitioners Society for Academic Primary Care	October 2018	https://www.ucl.ac.uk/iehc/sites/ iehc/files/teach-gp-curriculum- guidance.pdf
	Authors Professor Alex Harding Professor Kamila Hawthorne Professor Joe Rosenthal		

Title	Author	Date it was produced (if known)	Link to the document (if published)
Foundation Programme 2018 Withdrawals	<b>Organisation</b> UK Foundation Programme Office	September 2018	
Foundation for Excellence An Evaluation of the Foundation Programme	<b>Author</b> Professor John Collins	October 2010	https://www.copmed.org.uk/ images/docs/1314194412_fhWH_ foundation_for_excellence_an_ evaluation_of_the_fou.pdf
Groundbreaking recruitment scheme boosts GP numbers in Havering	<b>Organisation</b> NHS Havering Clinical Commissioning Group	October 2018	http://www.haveringccg.nhs.uk/ havering-news/groundbreaking- recruitment-scheme-boosts-gp- numbers-in-havering/73360
Medical emergencies in rural North Queensland: Doctors perceptions of the training needs	Authors Pandit T, Sabesan S, Ray RA	December 2018	https://www.ncbi.nlm.nih.gov/ pubmed/30444279
Foundation Leadership and Management Apprenticeship	Organisations Severn Foundation School  Authors Roddy Chrisite, Captain Bill Kawai- Calderhead	November 2018	
The Apprentice: Developing Clinical Leaders of Tomorrow using the Government Apprenticeship Levy	Organisation The James Cook University Hospital  Author Captain Bill Kawai- Calderhead RAMC		
Literature Searches			
Physician assistant (associate) role in the USA	Archana Deshmukh, Library and Knowledge Services	February 2019	
International approaches to medical training for shortage specialties: psychiatry	Archana Deshmukh, Library and Knowledge Services	January 2019	
International approaches to medical training for shortage specialties: general practice	Archana Deshmukh, Library and Knowledge Services	January 2019	
International models, case studies and literature about the facilitation of postgraduate medical training in rural and underserved areas	Archana Deshmukh, Library and Knowledge Services	October 2018	
Workforce Issues Literature Search	Simon Wright	November 2018	

Title	Author	Date it was produced (if known)	Link to the document (if published)
How can the UK Foundation Programme ensure that foundation trainees are given appropriate exposure to specialties?	Archana Deshmukh, Library and Knowledge Services	October 2018	
The suitability of the UK Foundation Programme to support the doctors of tomorrow	Archana Deshmukh, Library and Knowledge Services	September 2018	
Differential attainment in postgraduate medical education	Archana Deshmukh, Library and Knowledge Services	September 2018	
Foundation-level" postgraduate medical training in Czech Republic and Lithuania	Archana Deshmukh, Library and Knowledge Services	November 2018	
Models, approaches and case studies of international approaches to "foundation-level" postgraduate medical training	Archana Deshmukh, Library and Knowledge Services	September 2018	
Approaches adopted within healthcare and other sectors to the training, support and supervision of newly-registered professionals	Archana Deshmukh, Library and Knowledge Services	December 2018	
Does simulation in medical foundation training lead to improvements in patient safety?	Archana Deshmukh, Library and Knowledge Services	October 2018	
Themed results Excel workbook: The suitability of the UK Foundation Programme to support the doctors of tomorrow. Redhill	Archana Deshmukh, Library and Knowledge Services	September 2018	



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